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| United States Bankruptcy Court Southern District of New York | Administrative | | | | |
| Delphi Corporation et al. Claims Processing | Expense Claim | | | | |
| c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue | Form | | | | |
| El Segundo, California 90245 | | | | | |
| Debtor against which claim is asserted: Delphi Corporation, et al. 05-444481 | Case Name and Number In re Delphi Corporation, et al. 05-44481 | | | | |
| | Chapter 11, Jointly Administered | | | | |
| NOTE: This form should not be used to make a claim in connection with a request for payment for goods or services provided to the Debtors prior to the commencement of the case. This Administrative Expense Claim Request form is to be used solely in connection with a request for payment of an administrative expense arising after commencement of the case but prior to June 1, 2009, pursuant to 11 U.S.C. § 503. | | | | | |
| Name of Creditor (The person or other entity to whom the debtor owes money or property) | Check box if you are aware that anyone else has filed a proof of claim relating to | 1 | | | |
| Johnson Controls, Inc. (Power Solutions) | your claim. Attach copy of statement giving particulars. | | | | |
| Name and Address Where Notices Should be Sent | Check box if you have never received any notices from the bankruptcy court in | | | | |
| c/o Stephen T. Bobo Reed Smith, LLP | this case. Check box if the address differs | | | | |
| 10 S. Wacker Dr., 40th Fir Chicago, IL 60606 | from the address on the envelope sent to you by the court. | | | | |
| Telephone No. | , , | THIS SPACE IS FOR | | | |
| (312) 207-1000 | | COURT USE ONLY | | | |
| ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR: | Check here if this claim | iled claim, dated: | | | |
| 1. BASIS FOR CLAIM | | | | | |
| | Retiree benefits as defined in 11 U.S.C. § 111- | 4(a) | | | |
| ☐ Money loaned | Wages, salaries, and compensation (Fill out be Your social security number | low) | | | |
| Personal injury/wrongful death Taxes | Unpaid compensation for services performed from to | | | | |
| Other (Describe briefly) Environmental Claims | (date) | (date) | | | |
| 2. DATE DEBT WAS INCURRED Various | 3. IF COURT JUDGMENT, DATE OBTAINED | D: | | | |
| 4. TOTAL AMOUNT OF ADMINISTRATIVE CLAIM: \$ 10,148,941 + over | rejubt costs of NIDED | | | | |
| 1. Check this box if claim includes interest or other charges in addition to the princip | pal amount of the claim. Attach itemized statemen | t of all additional charges | | | |
| | | or an accinoma charges. | | | |
| 5. Brief Description of Claim (attach any additional information): | | · · · · · · · · · · · · · · · · · · · | | | |
| | ntamination of Nov. Davis and Ata- | | | | |
| Indemnification and statutory claims for environmental contamination of New Brunswick, New Jersey facility. | | | | | |
| | | | | | |
| (CONTROLLED AND CONTROLLED | | THIS SPACE IS FOR | | | |
| CREDITS AND SETOFFS: The amount of all payments on this claim has been or of making this proof of claim. In filing this claim, claimant has deducted all amount | edited and deducted for the purpose its that claimant owes to debtor. | COURT USE ONLY | | | |
| 7. SUPPORTING DOCUMENTS: <u>Attach copies of supporting documents</u> , such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, or evidence of security interests. DO NOT SEND ORIGINAL | | | | | |
| DOCUMENTS. If the documents are not available, explain. If the documents are | ILLULIALD | | | | |
| Any attachment must be 8-1/2" by 11"/ | | | | | |
| 8. DATE-STAMPED COPY: To receive an arknowledgement of the filing of your cenvelope and copy of this proof of claim. | iam, enclose a stamped, self-addressed | | | | |
| Sign and print the name and title is a set of the | to de cibos nomes | KURTZMANCARSONCONSULTANTS | | | |
| Date Sign and print/the name and title, if any of the crea authorized to file the claim (attach copy of power of | f attorney, if any) | | | | |
| July 13, 2009 | / | | | | |
| Stephen T Bobo Attorney for John | on Controls Inc | | | | |

MEMORANDUM IN SUPPORT OF ADMINISTRATIVE EXPENSE CLAIMS OF JOHNSON CONTROLS, INC. AND JOHNSON CONTROLS BATTERY GROUP, INC.

Johnson Controls, Inc. ("JCI") and Johnson Controls Battery Group, Inc. ("JCBGI") assert administrative expense claims against Delphi Automotive Systems LLC ("Delphi") arising from Delphi's sale of certain real property commonly known as 760 New Jersey Avenue, New Brunswick, New Jersey (the "Property") to JCI in 2006. JCI subsequently transferred the Property to JCBGI, which remains the owner of the Property.

A. Factual Background

- 1. Delphi sold the Property to JCI pursuant to a certain Transfer Agreement Relating To Transfer of Delphi's New Brunswick Battery Facility To JCI entered into between those parties and dated May 26, 2006 (the "Transfer Agreement"). The Transfer Agreement was approved by an order dated June 26, 2006 entered by the United States Bankruptcy Court for the Southern District of New York in Bankruptcy Case No. 05-44481 (RDD) (the "Sale Approval Order"), and the transaction closed shortly thereafter. A copy of the Transfer Agreement is attached hereto as Exhibit A.
- 2. Before it could sell the Property, Delphi was required to comply with applicable New Jersey law, including the New Jersey Industrial Site Recovery Act, as amended, N.J.S.A. 13:1K-6 et seq. ("ISRA"). In order to begin to comply with ISRA, Delphi entered into a Remediation Agreement with the New Jersey Department of Environmental Protection ("NJDEP") dated July 26, 2006 (the "Remediation Agreement"). Pursuant to the Remediation Agreement, Delphi agreed to investigate and clean up the Property after selling it and agreed to establish financial assurance that it could complete the cleanup. NJDEP required Delphi to establish financial assurance in the initial amount of \$535,000.
- 3. After entering into the Remediation Agreement with NJDEP, Delphi investigated the Property and made several submissions to NJDEP regarding the results of its investigation and sought from NJDEP a statement that no further action was needed for certain portions of the Property. NJDEP responded in a lengthy letter to Delphi dated May 8, 2009 which rejected most of Delphi's assertions that it had sufficiently investigated the Property. NJDEP required Delphi to investigate the Property further before submitting a plan for its cleanup. Delphi has not responded to NJDEP's May 8, 2009 letter and has indicated that it intends to seek additional time until August 13, 2009 to respond to NJDEP.
- 4. NJDEP has incurred oversight costs in response to the release or threatened release of hazardous substances at the Property and will continue to incur such oversight costs. If Delphi does not pay for these oversight costs, NJDEP could seek to recover them from JCBGI, as the current owner of the Property, under either the federal Comprehensive Environmental Response, Compensation and Liability Act of 1980, as amended ("CERCLA"), 42 U.S.C. § 9601

et seq., or the New Jersey Spill Compensation and Control Act, as amended (the "Spill Act"), N.J.S.A. 58:10-23.11 et seq. Delphi's liability under ISRA for NJDEP's oversight costs does not prevent NJDEP from using its CERCLA or Spill Act authority to seek to recover these costs from JCBGI.

5. JCI and JCBGI each assert contractual claims for indemnification arising under § 7.1.A of the Transfer Agreement. JCI also asserts contractual indemnification claims under Exhibit 3.6.H to the Transfer Agreement (the "Environmental Matters Exhibit"). Both JCI and JCBGI assert statutory claims against Delphi arising under CERCLA and the Spill Act.

B. Claims for Indemnification under Transfer Agreement § 7.1.A

- 6. Both JCI and JCBGI are entitled to indemnification from Delphi under Transfer Agreement § 7.1.A against damages, losses and expenses resulting from Delphi's breach of "any of its warranties or covenants" under the Transfer Agreement. Delphi covenanted in § 4.1 of the Environmental Matters Exhibit to investigate and clean up the Property as required by NJDEP to satisfy ISRA.
- The policy of the ISRA cleanup and failing to provide adequate financial assurance for that cleanup's completion. It is now clear that Delphi intends to liquidate pursuant to its Amended Plan of Reorganization without either performing the ISRA cleanup itself or setting aside an adequate reserve to fund the cleanup work by a third party. Delphi does not intend even to respond to the NJDEP regarding its further investigation of the Property until well after: (i) the Administrative Expense claims bar date, (ii) the date set for filing objections to the Modified Plan of Reorganization, and (iii) the hearing on confirmation of the Modified Plan of Reorganization. Despite receiving the May 8, 2009 letter from NJDEP requiring substantial additional investigation of the Property, Delphi also has not increased the amount of financial assurance provided to NJDEP to provide for funding to complete the cleanup beyond the initial \$535,000 posted in 2006. Consequently, Delphi is attempting to put its liquidating plan into effect without ensuring completion or adequate funding of the ISRA cleanup. These omissions violate its covenant in § 4.1 of the Environmental Matters Exhibit.
- 8. Under § 7.2 of the Transfer Agreement, it is sufficient for purposes of indemnification that JCI and JCBGI know of facts which may become the basis of a third-party claim against them. In particular, Delphi's failure to complete its ISRA cleanup obligations will likely make JCI and JCBGI subject to one or more claims by NJDEP under either the Spill Act or CERCLA to compel either or both of them to clean up the Property themselves. Accordingly, JCI and JCBGI are entitled to indemnification for the costs of performing the ISRA cleanup (the "Cleanup Costs"), as well as related costs and expenses.
- 9. As set forth on the remediation summary attached as Exhibit B, the cleanup work that ISRA requires to be done includes the following actions: Cleaning of the Building Interior, Facility Decontamination, and Soil Remediation and Disposal. The estimated Cleanup Costs for this work total \$8,973,550, plus the accrued and accruing oversight costs of NJDEP. In addition,

JCI and JCBGI are entitled under § 7.1.A to be reimbursed for the expenses of investigation and attorneys fees they have accrued and will continue to accrue. To date, JCI and JCBGI have incurred attorneys' fees totaling \$178,916 in connection with environmental issues relating to the Property, and they expect to incur extensive additional attorneys' fees both in connection with this claim and in dealing with the NJDEP. In similar environmental litigation that was recently resolved through mediation, JCI and JCBGI incurred attorneys' fees totaling \$996,475. Therefore the total expected legal expense that will be incurred is \$1,175,391.

10. The total amount that JCI and JCBGI are entitled to be indemnified for under §7.1.A of the Transfer Agreement is \$10,148,941 plus the NJDEP oversight costs. Delphi must either pay this total amount directly to JCI and JCBGI or else place that amount in trust for the sole purposes of funding the ISRA Cleanup Costs and oversight costs relating to the Property and reimbursing JCI and JCBGI for their attorneys fees.

C. Contractual indemnification claims under Environmental Matters Agreement §

- 11. Section 2 of the Environmental Matters Exhibit requires Delphi to indemnify JCI for Environmental Damages arising from Pre-Closing Environmental Contamination. The New Jersey Attorney General's office has informed counsel for JCI that it believes that neither the Sale Approval Order nor the provisions of the Bankruptcy Code prevent NJDEP from asserting claims against JCI and JCBGI with respect to pre-closing environmental conditions at the Property.
- 12. Under the definition of "Environmental Damages" in §1.9 of the Environmental Matters Exhibit, JCI is entitled to indemnification for any cost "arising out of an Environmental Law" and incurred under such law in response to contamination that Delphi caused.
- 13. The clean up of the areas that Delphi has already disclosed to NJDEP under ISRA and whatever additional cleanup work is required as a result of Delphi's subsequent disclosures to NJDEP are required by ISRA. Therefore the cost of such work is also subject to indemnification under § 2.1 of the Environmental Matters Exhibit. The estimated Cleanup Costs are detailed on the attached schedule.
- 14. JCI is entitled to indemnification under §2.1 of the Environmental Matters Exhibit in the amount of \$8,973,550 for the Cleanup Costs to comply with ISRA, as set forth on the attached Exhibit B, plus NJDEP's oversight costs. In addition, JCI is entitled to indemnification for the attorneys fees it has already incurred in the amount of \$178,916 and the attorneys fees it expects to the incur in the amount of \$996,475. Therefore, JCI is entitled to indemnification in the total amount of \$10,148,941 plus NJDEP's oversight costs pursuant to § 2.1 of the Environmental Matters Exhibit.

D. Statutory Claims

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15. JCI and JCBGI are also entitled to administrative expense status for their statutory claims against Delphi, which are: (1) a claim for cost recovery against Delphi under Section

107(a) of CERCLA, 42 U.S.C. § 9607(a); and (2) a claim for contribution under the Spill Act. See N.J.S.A. 58:10-23.11f.a(2)(a).

- 16. JCBGI has incurred and continues to incur costs to remove lead from stormwater which enters the Property and is required to do so under a New Jersey Pollutant Discharge Elimination System permit issued by NJDEP (the "Stormwater Permit") pursuant to the New Jersey Water Pollution Control Act, as amended, N.J.S.A. 58:10A-1 et seq. Under the Stormwater Permit, JCI has been incurring an annual cost of approximately \$380,400 since 2006 to remove lead present in such stormwater as a result of Delphi's operations.
- 17. JCI has incurred costs in response to the release or threat of release to the environment of lead on floors in buildings at the Property. The amount of such costs is \$3,315.
- 18. Neither JCI nor JCBGI operated a battery manufacturing operation on the Property. JCBGI operated a battery fill and form operation at the Property for a seven month period. These operations did not involve the receipt, processing, recycling or reclamation of lead.
- 19. Portions of the Property were operated by either Delphi or its predecessor, General Motors Corporation, for more than sixty years, from 1945 until 2006, to manufacture lead/acid storage batteries for, primarily, the automotive industry. As described by Delphi in submittals made on its behalf to NJDEP pursuant to ISRA, Delphi is a former owner and a former operator of the Property that has discharged lead and a variety of other hazardous substances at the Property.
- 20. JCI and JCBGI are entitled under CERCLA § 107(a) and under the Spill Act to recover from Delphi all costs JCBGI has incurred to remove lead from Property stormwater and all costs JCI has incurred in response to the release or threat of release of lead from buildings at the Property, since all such lead results from the acts and omissions of Delphi or its predecessors. The amounts that JCBGI can recover from Delphi for stormwater treatment are costs already incurred, which total \$760,800, and the costs that will continue to be incurred for ongoing treatment in the future, the present value of which is \$3,324,355, as set forth in the spreadsheet attached as Exhibit C.
- 21. In addition, provision should be made for the Cleanup Costs under the Spill Act and CERCLA §107(a). JCI and JCBGI are entitled to declaratory relief that Delphi is liable for all contamination existing at the Property at the time it was sold to JCI, and either Delphi should be required to escrow funds for the Cleanup Costs, or else JCI and JCBGI should be permitted to recover that amount from Delphi. The necessary cleanup work includes the following remedial activities: Cleaning of the Building Interior, Facility Decontamination, and Soil Remediation and Disposal. These Cleanup Costs are estimated to total \$8,973,550, as set forth on the attached Exhibit B. In addition, JCI and JCBGI can recover NJDEP's oversight costs.
- 22. JCI is entitled to recover the \$3,315 it has already incurred in response to the release or threat of a release to the environment under Section 107(a) of CERCLA and the Spill Act, and is also entitled to have the Cleanup Costs amount of \$8,973,550 plus NJDEP's

oversight costs either escrowed or paid over to JCI to use in connection with completing the cleanup of the Property.

23. JCBGI is entitled to recover from Delphi under Section 107(a) of CERCLA and the Spill Act for the \$760,800 it has incurred in connection with the stormwater cleanup, and JCBGI is also entitled to have Delphi either escrow \$3,324,355 for the costs of future stormwater treatment and escrow \$8,973,550 for the Cleanup Costs plus NJDEP's oversight costs, or pay those amounts over to JCBGI.

EXHIBIT A

EXECUTION COPY

TRANSFER AGREEMENT RELATING TO TRANSFER OF DELPHI'S NEW BRUNSWICK BATTERY FACILITY TO JCI

THIS AGREEMENT, made and entered into this 26th day of May, 2006 by and between JOHNSON CONTROLS, INC., a Wisconsin corporation ("Buyer") and DELPHI AUTOMOTIVE SYSTEMS LLC, a Delaware limited liability company ("Seller").

RECITALS:

WHEREAS, Seller is engaged in the Business (as hereinafter defined).

WHEREAS, on October 8, 2005 (the "Petition Date"), Seller and certain of its Affiliates filed voluntary petitions for relief (the "Bankruptcy Cases") under Chapter 11 of Title 11, U.S.C. §§101 et seq. (as amended) (the "Bankruptcy Code"), in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

WHEREAS, upon the terms and subject to the conditions set forth in this Agreement, and as authorized under Sections 363 and 365 of the Bankruptcy Code, Seller wishes to sell to Buyer, all right, title and interest of Seller in and to the Acquired Assets (as hereinafter defined), and Buyer wishes to make such purchase; subject to the conditions set forth in this Agreement.

WHEREAS, Buyer and Seller are parties to a Tier 2 Component Supply Agreement ("CSA") under which Seller manufactures SLI batteries, at the Seller's facility in New Brunswick, New Jersey (the "Facility").

NOW, THEREFORE, in consideration of the mutual promises and covenants contained in this Agreement, Buyer and Seller agree as follows:

- 1. <u>DEFINITIONS</u>. As used in this Agreement, the following words, when capitalized, shall have the respective meanings set forth below:
- 1.1 "Acquired Assets" means the Real Property and all of the following assets to the extent owned by Seller and used or held for use primarily or exclusively in the Business at the Facility: (i) Administrative Assets; (ii) Permits; (iii) Personal Property owned by Seller, located at the Facility and used for manufacturing Products for Buyer under the CSA, including any addition thereto or any replacement, adjustment or modification thereof; and (iv) certain Inventory of the Business. Exhibit 1.1 to this Agreement contains a list of the Acquired Assets consisting of Personal Property and Real Property as of the date hereof to the best of Seller's Knowledge. For the avoidance of doubt, it is specified that the term "Acquired Assets" does not include: (i) any machinery, equipment and other assets owned by Buyer; (ii) any of Seller's assets within its Laurel, Mississippi or Flint, Michigan operations (which make plastic battery trays, covers and other plastic components of Products) or Fitzgerald, Georgia operations (without affecting JCI's rights to its bailed assets within those facilities); (iii) assets owned by third parties; (iv) except as set forth in Section 7.3 (Indemnity), the benefits of any of Seller's or Seller's Affiliates' insurance policies relating to the operation of the

Business (including any right to proceeds thereunder); (v) all finished goods Inventory and all inventories, products, rights, properties, assets and businesses of the Business which shall have been transferred or disposed of by Seller prior to Completion in the Ordinary Course of Business or not otherwise in breach of this Agreement; (vi) Any Inventory consisting of work in process (other than green group batteries), or raw materials not listed on Exhibit 1.11 of this Agreement, including the excluded raw materials Inventory set forth on Exhibit 1.1(vi); (vii) any Contracts; and (viii) any document or information the transfer of which is prohibited by law or regulation.

- 1.2 "Administrative Assets" means books, records and other administrative assets including advertising and promotional materials, catalogues, price lists, correspondence, mailing lists, customer lists, vendor lists, photographs, production data, sales materials and records, purchasing materials and records, personnel records of employees, billing records, accounting records, other financial records, sale order files, tool routings, labor routings, facility blueprints, service blueprints and plant layouts; provided, however that Administrative Assets does not include Technical Documentation or information and materials protected by attorney-client privilege (the lack of which materials are not material to the operation of the Business under the CSA).
- 1.3 "Affiliate" means with respect to any Party any business or other entity directly or indirectly controlling, controlled by or under common control with such specified entity. For purposes of this definition, control means ownership of more than fifty percent (50%) of the shares or other equity interest having power to elect directors or persons performing a similar functions.
- 1.4 "Agreement" means this Transfer Agreement, including Exhibit 4.1 and all other exhibits to this Agreement.
 - 1.5 Intentionally omitted.
- 1.6 "Business" means the manufacture of starting SLI batteries by Seller at the Facility.
- 1.7 "Completion" means completion of the purchase of the Acquired Assets by Buyer resulting from and in accordance with this Agreement.
- 1.8 "Completion Date" means the date of Completion of the transfer of the Facility to Purchaser under this Agreement.
- 1.9 "Contracts" means purchase orders, service contracts, leases, product warranty or service agreements and other commitments, agreements and undertakings relating to the Business.
- 1.10 "Improvements" means buildings, fixtures and other improvements to Real Property, including the Facility.
- 1.11 "Inventory" included within the Acquired Assets means finished Products, raw materials set forth on Exhibit 1.11, work-in-process consisting of green group batteries, packaging, stores, stock, supplies, spare parts and other inventory used in making Products located at the Facility.

- 1.12 "Lien" means any lien, mortgage, charge, pledge, security interest, restriction on transferability, easement, defect of title or other claim, easement, encroachment or other encumbrance of any nature whatsoever on any Acquired Asset.
- 1.13 "IUE Consent" means the IUE waiver of "no sale" provisions contained in the Delphi-IUE-CWA National Agreement (as defined in Exhibit 4.1) and IUE waiver of the Buyer's assumption of the Unpublished Delphi IUE-CWA Neutrality Letter or any other neutrality agreement, included as part of Exhibit 1.13 of this Agreement.
- 1.14 "Purchase Price" means the purchase price to be paid for the Acquired Assets, exclusive of any Transaction Taxes, equal to One Dollar (\$1.00) plus (i) \$20.00 for every green group battery, and (ii) the CSA price for all finished goods Inventory, in each case located at the Facility as of close of business on July 31, 2006, based on a physical inventory to be conducted by the parties.
- 1.15 "Ordinary Course of Business" means the ordinary course of business of the Business, consistent with past practice and custom, including the CSA.
 - 1.16 "Party" or "Parties" means Buyer and/or Seller.
- 1.17 "Permits" means permits, concessions, grants, franchises, licenses and other governmental authorizations and approvals issued to Seller and that relate exclusively to the Facility or the Acquired Assets, to the extent that Seller or any of its Affiliates has the power, authority or right to transfer or assign such Permits.
- 1.18 "Permitted Lien" means: (i) any Lien for taxes not yet delinquent; (ii) any statutory Lien arising in the ordinary course of business by operation of law with respect to a liability that is not yet delinquent; (iii) purchase money security interests arising in the Ordinary Course of Business; (iv) security interests relating to vendor tooling arising in the Ordinary Course of Business; (v) Liens and encumbrances of record; and (vi) Liens consented to by Buyer (such consent not to be unreasonably withheld).
- 1.19 "Personal Property" means tangible personal property other than Administrative Assets, Inventory, including production machinery, equipment, tools, dies, jigs, molds, patterns, gauges, production fixtures, material handling equipment, business machines, office furniture and fixtures, in-factory vehicles, trucks, model shop equipment, laboratory test fixtures and other tangible personal property used by the Business, whether located at the Facility, at the place of business of a vendor or elsewhere.
 - 1.20 "Products" means SLI batteries.
- 1.21 "Real Property" means the real property used by the Business and owned by Seller, as described in <u>Exhibit 1.21</u>, and all Improvements located thereon.
- 1.22 "Sale Approval Order" means an order or orders of the Bankruptcy Court issued pursuant to Sections 363 and 365 of the Bankruptcy Code substantially in the form set forth on Exhibit 1.22 to this Agreement, authorizing and approving, among other things, the sale, transfer and assignment of the Acquired Assets to Buyer in accordance with the terms and conditions of this Agreement, free and clear of all Liens other than Permitted Liens.

- 1.23 "Seller's Knowledge" or "Knowledge of Seller" means the knowledge of any of the individuals listed on Exhibit 1.23 with respect to their respective functional areas of expertise. For this purpose, an individual will be deemed to have Knowledge of a particular fact or other matter if: (i) such individual is actually aware of such fact or other matter; or (ii) a prudent individual would be expected to discover or otherwise become aware of such fact or other matter in the course of conducting a reasonable inquiry of Delphi's files and its employees who, in the ordinary course of their job responsibilities, would reasonably be expected to have actual possession or actual personal Knowledge of such information.
 - 1.24 "SLI Batteries" means starting, lighting and ignition lead-acid batteries.
- 1.25 "Technical Documentation" means: (i) assembly and parts drawings, material specifications and drawings for Products; (ii) information to assemble Products; (iii) labor and tool routing sheets; drawings of special tools, fixtures, dies, jigs, gauges and patterns, and service information; and (iv) operating manuals, instructions and other available, relevant documents relating to the operation of the machinery and equipment located at the Facility.
- 1.26 "Transaction Taxes" mean any sales taxes, documentary and stamp taxes, transfer taxes, use taxes, excise taxes, value-added taxes, registration duties, gross receipts or similar charges, all charges for filing and recording documents in connection with the transfer of the Acquired Assets.

2. COMPLETION OF THE SALE OF THE ACQUIRED ASSETS:

- 2.1 <u>Completion</u>. Subject to the conditions set forth in this Section 2.1, Completion shall take place on the Completion Date at the offices of Seller in Troy, Michigan or at such other place as Buyer and Seller may jointly determine. The Completion date will be the later of August 1 (12:01AM EST), 2006 and the date that is ten (10) days after the date of the Sale Approval Order, unless otherwise agreed by the Parties. Each Party's obligation to perform at the Completion Date is subject to:
 - A. Bankruptcy Court approval of the Sale Approval Order, including without limitation, approval of <u>Exhibit 1.13.</u>
 - B. Completion of the implementation of the attrition plan set forth in Exhibit 1.13 (the "Attrition Plan") to reduce the number of U.S. Hourly Employees to approximately one hundred (100) U.S. Hourly Employees, in accordance with the terms of the IUE Consent:
 - C. Seller must not have negotiated any other Collective Bargaining Agreement which purports to be applicable to the New Brunswick Facility.
 - D. The other Party's being in compliance, in all material respects, with its agreements with respect to Employee Matters that are such other Party's responsibility, and to be performed before Completion as described in Exhibit 4.1 hereto, and with such Party's representations and warranties set forth in Section 3 of this Agreement being true and correct in all material respects as of

the Completion Date, except where a failure is due to the acts or omissions of the other Party;

- E. The other Party must not be in default in any material respect under, and must not have rejected, the CSA dated June 30, 2005;
- F. The Facility must be an operational plant producing Products in accordance with the CSA, with such changes as contemplated in Exhibit 1.13; and
- G. The other party shall be in compliance in all material respects with the Environmental Matters Agreement dated June 30, 2005 with respect to the Facility.
- H. Each Party undertakes to pay to the other or to the relevant tax authorities the Transaction Taxes as required by applicable law and in accordance with Section 1.26.
- 2.2 <u>Seller Deliveries at Completion</u>. At Completion Seller shall deliver to Buyer:
 - A. A Bill of Sale for the Personal Property and Inventory, substantially in the form of Exhibit 2.2A hereto, duly executed together with an invoice relating to the Acquired Assets transferred;
 - B. A covenant deed for the Real Property:
 - C. A certificate that all the representations and warranties made in Article 3 by Seller are true and correct in all material respects, and that it has complied with its obligations under this Section 2.2, with the same force and effect, and subject to the same qualifications, as though made at Completion;
 - D. Officer's certificate stating that at least \$12.5 million USD has been incurred by Delphi in furtherance of the Attrition Plan, as referred to in Section 3.A(xi) of <u>Exhibit 4.1</u>; and
 - E. Such other documents as may be necessary to give Buyer good and valid title to and ownership of the Acquired Assets.

2.3 <u>Buyer Deliveries at Completion</u>. At Completion Buyer shall:

- A. A certificate that all the representations and warranties made in Section 3 by Buyer are true and correct in all material respects, and that it has complied with its obligations under this Section 2.3, with the same force and effect, and subject to the same qualifications, as though made at Completion; and
- B. Pay to Seller the Purchase Price by wire transfer in accordance with wiring instructions to be provided by Seller before Completion.

- 2.4 <u>Transfer of Acquired Assets</u>. Seller and Buyer hereby agree that, as of the Completion Date, title and risk of loss to all Acquired Assets shall pass from Seller to Buyer.
- 2.5 <u>Post Closing Deliveries</u>. Buyer will pay for assets, goods or services ordered by Seller on or before Completion for the Business in the Ordinary Course of Business to the extent such assets, goods or services are received by the Business after the Completion Date; other than Inventory items that have been excluded from the Acquired Assets under Section 1.1(vi) of this Agreement. If any such excluded items are delivered to the facility after Completion, Buyer will promptly contact Seller and segregate such items in a reasonable manner, and Seller and Buyer will cooperate in Seller's removal of such items within 30 days after such notice as set forth in Section 8.15 below.

2.6 Prorations, Adjustments of Expenses Following Completion:

A. Prorations:

- (i) To the extent that Seller makes any payment relating to the Business prior to, on or following the Completion Date with respect to any item listed in clause (ii) below relating to periods following the Completion Date for which Buyer will receive a benefit, Buyer shall reimburse Seller on a per diem basis, unless otherwise provided for; and
- (ii) To the extent Buyer makes any payment relating to the Business following the Completion Date with respect to any item listed below relating to periods on or prior to the Completion Date for which Seller received a benefit, Seller shall reimburse Buyer on a per diem basis, unless otherwise provided for, in each case for the following:
 - (a) Personal, real property and other ad valorem Taxes, with real property Taxes allocated pursuant to Section 5.5.
 - (b) Water, wastewater treatment, sewer charges and other similar types of charges and/or Taxes thereon and any other assessments payable with respect to the Business.
 - (c) Electric, fuel, gas, telephone and other utility charges.
 - (d) Reimbursable employee business expenses will be paid by Seller if incurred prior to or on the Completion Date or Buyer if incurred after the Completion Date.
 - (e) Rentals and other charges under leases to be transferred to or assumed by the Buyer pursuant to this Agreement.
 - (f) Payments and charges due pursuant to any Contract (other than pursuant to collective bargaining agreements,

Benefit Plans (as defined in Section 3(3) of ERISA)), employee payroll-related items except as set forth in clause (d), Permit, commitment or other binding arrangement to which Seller is a party or is obligated and which are being assumed by the Buyer pursuant to this Agreement or offered to Buyer by Seller on a transition services basis, as may be agreed by the Parties prior to Completion.

- B. <u>Further Assurance</u>. To the extent that, after the Completion Date, Delphi, on the one hand, or Buyer, on the other hand, receives any bills or invoices for any of the items listed in this Section 2.6 or similar items, relating to both pre-Completion and post-Completion periods, such Party shall, within ten (10) business days, send any such bills or invoices to the other Party. If necessary to avoid incurring interest, penalties and/or late charges, the Party receiving any such bill or invoice shall pay all amounts shown to be due thereon, and shall invoice the other Party for all amounts owed by such other Party thereunder, and such other Party shall reimburse such amounts in accordance with Section 2.6C.
- C. <u>Payments</u>. Any payments due under this Section 2.6 shall be made within fifteen (15) days after the end of the month in which a bill or invoice is sent to a Party pursuant to Section 2.6C; provided, however, that the disputed portion of any such item shall be paid within fifteen (15) days after the final determination thereof on an item-by-item basis. When any Party makes a payment to a third party which is required to be reimbursed to it by another Party, the reimbursement payment shall be considered the repayment of an advance. Such payments shall be made by wire transfer in immediately available funds.
- 2.7 <u>Approvals and Consents; Cooperation; Notification.</u> Seller shall notify, as required by the Bankruptcy Court, all parties entitled to notice of the proposed sale of the Acquired Assets to Buyer, and Buyer will cooperate with Seller in attempting to obtain the Sale Approval Order.
- 2.8 Fitzgerald. Regarding Delphi's supply of Products to JCI from Delphi's Fitzgerald, Georgia battery manufacturing facility, Delphi will continue to supply such batteries to JCI in accordance with the terms of the Component Supply Agreement between the parties dated July 1, 2005 ("CSA"), as amended. In no event shall the pricing of Products manufactured at Fitzgerald be modified other than the GM discounts and other changes and adjustments contemplated by the existing CSA terms.

3. REPRESENTATIONS, WARRANTIES AND INDEMNITIES:

- 3.1 Representations and Warranties made by each Party. Each of Seller and Buyer makes the representations and warranties contained in this Article 3 to the other Party except for those in Section 3.6, which are made solely by Seller to Buyer. The representations and warranties contained in this Article 3 are made on the date of this Agreement and are deemed to be repeated on the Completion Date.
- 3.2 <u>Power and Authority</u>. Subject to Bankruptcy Court approval of the Sale Approval Order, it has the power to execute, deliver and perform this Agreement, and

has taken all necessary action to authorize the execution, delivery and performance of this Agreement and the transactions contemplated hereby.

- 3.3 <u>Authorizations.</u> Subject to Bankruptcy Court approval of the Sale Approval Order, all authorizations required in connection with the execution, delivery, performance, validity and enforceability of, and the transactions contemplated by, this Agreement have been obtained or effected and are in full force and effect, provided, however, that performance of this Agreement is subject to Buyer and Seller taking necessary action as required to meet their respective obligations regarding employee matters, as set forth on <u>Exhibit 4.1</u> hereto.
- 3.4 <u>Enforceability</u>. Subject to Bankruptcy Court approval of the Sale Approval Order, this Agreement constitutes its legal, valid and binding obligation enforceable against it in accordance with its terms.
- 3.5 No Breach. Subject to Bankruptcy Court approval of the Sale Approval Order, entering into this Agreement and performing its undertakings hereunder shall not result in the breach of any provision of, or constitute a default under, any judgment, decree, indenture, mortgage or other agreement or instrument to which it is a party or by which it is bound.

3.6 Miscellaneous Matters Relating to Business:

- A. Ownership of the Acquired Assets. Seller has good, valid and marketable title to the Acquired Assets, and upon entry by the Bankruptcy Court of the Sale Approval Order, Seller shall transfer and convey the Acquired Assets free and clear of any Lien other than Permitted Liens. Except for this Agreement and the Bankruptcy Court approvals reflected in the Sale Approval Order, the Real Property will be transferred free and clear of any restrictions with respect to the transferability or divisibility thereof. At the Closing, Buyer will receive good and marketable fee title or leasehold title (as applicable) to all of the Real Property owned by Seller, free and clear of all Liens other than the Permitted Liens.
- B. <u>Condition</u>. The Real Property and Personal Property (other than Inventory) have been maintained as required by the CSA and are in such condition (considering age and purpose for which used) as to enable the Business to be conducted as currently conducted without material disruption.
- C. <u>Inventory</u>. SELLER MAKES NO WARRANTY OF WHATSOEVER KIND OR NATURE REGARDING INVENTORY, ALL OF WHICH IS BEING SOLD "AS IS" AND "WHERE IS", AND SELLER HEREBY EXPRESSLY DISCLAIMS ALL WARRANTIES, INCLUDING THE CONDITION OF THE INVENTORY AND EACH PART THEREOF, AND THE ADEQUACY, SUITABILITY OR FITNESS FOR ANY PARTICULAR PURPOSE OF THE INVENTORY OR ANY PART THEREOF.
- D. <u>Real Property</u>. To Seller's Knowledge, the use of the Real Property as currently used is a permitted use by right in the applicable zoning classification and is not a nonconforming use or a conditioned use, and no variances are needed and none have been granted with respect to the Real

Property. There are currently in full force and effect duly issued certificates of occupancy permitting the Real Property and the Facility to be legally used and occupied for the purpose of conducting the Business. The Real Property has rights of access to dedicated public highways. To Seller's Knowledge, no fact or condition exists that would prohibit or adversely affect the ordinary rights of access to and from the Real Property from and to the existing highways and roads, and there is no pending or, to Seller's Knowledge, threatened restriction or denial, governmental or otherwise, upon such ingress and egress. Seller has not received notice of: (i) any claim of adverse possession or prescriptive rights involving or affecting any of the Real Property; (ii) any structure located on any Real Property that encroaches on or over the boundaries of neighboring or adjacent properties; or (iii) any structure of any other person or entity that encroaches on or over the boundaries of any Real Property. None of the Real Property is located in a flood plain, flood hazard area, wetland or lakeshore erosion area within the meaning of any Law or Order.

- E. <u>No Condemnation, Expropriation or Similar Action.</u> To Seller's Knowledge, neither the whole nor any portion of the Real Property is subject to any order to be sold (other than the Sale Approval Order) or is being condemned, expropriated or otherwise taken by any governmental entity with or without payment of compensation therefore, and no such condemnation, expropriation or taking has been planned, scheduled or proposed.
- F. <u>Compliance</u>. The Real Property is, or at the time of Completion will be, in compliance in all material respects with any applicable law, regulation or ordinance, and Seller has not received any notice, written or to the best of Seller's knowledge oral, of any such violation.
- G. <u>Litigation</u>. Except for matters disclosed prior to Completion and for which Seller will retain responsibility if so required under the terms of the CSA, there is no litigation or administrative proceeding and to Seller's Knowledge, threatened litigation or administrative proceeding which affects or could affect the Real Property or Buyer's ability to conduct the Business at the Facility.
- H. <u>Environmental Matters</u>. Seller makes no representations or warranties regarding environmental matters in this Agreement (notwithstanding anything to the contrary herein). Notwithstanding the aforementioned, to the extent that the Sale Approval Order or other applicable provisions of the Bankruptcy Code fails to discharge liability with respect to any claims brought by a third party against Buyer relating to pre-Completion environmental matters at the Facility, Seller will indemnify Buyer as set forth in <u>Exhibit 3.6.H</u> to this Agreement.
- I. Seller represents and warrants that, except for the unpublished Neutrality Letter and Exhibit 1.13 referenced herein, Seller has no current agreements or understandings with the IUE-CWA which create obligations or liabilities for Buyer at its other plants if Buyer purchases the New Brunswick facility or assumes the terms of the Delphi IUE-CWA National Agreement or the Delphi IUE-CWA Local Agreement.

J. EXCEPT FOR SPECIFIC REPRESENTATIONS AND WARRANTIES CONTAINED IN THIS AGREEMENT, THE ACQUIRED ASSETS ARE BEING SOLD ON AN "AS IS," "WHERE IS" BASIS AND SELLER DOES NOT MAKE ANY WARRANTIES, EXPRESS OR IMPLIED, OF MERCHANTABILITY, FITNESS OR OTHERWISE WITH RESPECT TO THE ACQUIRED ASSETS WHICH EXTEND BEYOND THE AFORESAID SPECIFIC REPRESENTATIONS AND WARRANTIES.

3.7 Product Warranty/Liability:

- Buyer will defend, indemnify and hold Buyer Indemnity. harmless Seller and its directors, officers, agents and employees, from and against any and all claims, suits, causes of action, liabilities, losses, damages, costs of settlement, and expenses (including reasonable attorney fees) which may be imposed upon or incurred by Seller from claims, suits or causes of action (including without limitation those for death, personal injury, or property damage) by any Person whatsoever at any time against Seller and/or its directors, officers, agents and employees to the extent arising from, caused or alleged to be caused by: (a) defective or improper design or manufacture of any Products manufactured by Seller under the CSA; (b) infringement of any intellectual property right (including patent, trademark, copyright, moral, industrial design or other proprietary rights, or misuse or misappropriation of trade secret) in connection with the design or manufacture of any Products other than infringement of U.S. Patent No. 4,906,540 or U.S. Patent No. 5,401,278; and/or (c) the failure of the design of Products to comply with any applicable Laws.
- Seller Indemnity. To the extent that the Sale Approval Order or B. other applicable provisions of the Bankruptcy Code fails to discharge liability with respect to any claims for Products manufactured at the Facility brought by a third party against Buyer relating to pre-Completion Product warranty/liability matters, Seller will defend, indemnify and hold harmless Buyer and its directors, officers, agents and employees, from and against any and all claims, suits, causes of action, liabilities, losses, damages, costs of settlement, and expenses (including reasonable attorney fees) which may be imposed upon or incurred by Buyer from claims, suits or causes of action (including without limitation those for death, personal injury, or property damage) by any Person whatsoever at any time against Buyer and/or its directors, officers, agents and employees to the extent arising from or caused by: (a) infringement of U.S. Patent No. 4,906,540 or U.S. Patent No. 5,401,278; (b) infringement of any intellectual property right (including patent, trademark, copyright, moral, industrial design or other proprietary rights, or misuse or misappropriation of trade secret) other than in connection with the design or manufacture of any Products; (c) the failure of the Products manufactured by Seller at the Facility under the CSA to comply in any material respect with the applicable specifications as a result of Seller's failure to comply with the Manufacturing and Quality Procedures set forth in the CSA or negligent workmanship; and/or (d) any and all claims related to the Facility, its employees, Products to the extent arising in any manner out of facts or circumstances in existence prior to July 1, 2005.

4. <u>EMPLOYEE MATTERS</u>. The treatment of U.S. Hourly Employees and U.S. Salaried Employees, and the obligations of Seller and Buyer with respect thereto, will be as set forth in <u>Exhibit 4.1</u>.

5. TAX MATTERS:

- 5.1 <u>Seller Responsibilities</u>. Seller shall file any Tax Returns and pay any Taxes which may be required by any federal, state, local or foreign tax authorities or governmental agencies by reason of business conducted by Seller on or prior to the Completion Date.
- Taxes which may be required by any federal, state, local or foreign tax authorities or governmental agencies by reason of business conducted by Buyer after the Completion Date. All United States or foreign, national, state or local sales taxes, documentary and stamp taxes, transfer taxes, registration taxes, use taxes, gross receipts taxes, registration duties and all charges for filing and recording documents in connection with the transfer of the Acquired Assets (including intellectual property filing and recording fees), as well any permit, transfer and filing fees required in order to obtain governmental approvals and consents relating to the transactions contemplated by this Agreement ("Transfer Taxes"), shall be borne by Buyer.
- 5.3 Mutual Assistance. Without affecting the foregoing responsibilities, Seller and Buyer shall provide reasonable assistance during normal business hours to one another to resolve any Tax issues which may relate to their respective business activities utilizing the Acquired Assets and personnel. Such assistance may include, without limitation, access to relevant business records and personnel in connection with: (i) the preparation and filing of Tax Returns, elections, consents, certifications and claims for refunds; (ii) the determination of liability for Taxes; and (iii) the response to tax audits, examinations and other proceedings. To the extent permitted by applicable law, Buyer and Seller agree to reasonably cooperate with each other to complete any and all exemption certificates or other documents that exempt any portion of the Purchase Price from any of the Transaction Taxes prior to either the Completion Date or the due date for such Transaction Tax.
- 5.4 <u>Definitions</u>. For purposes of this Agreement, the words "Taxes" and "Tax Return" are defined as follows:
 - A. "Taxes" mean any tax or similar governmental charge, impost or levy whatsoever (including, without limitation, income, franchise, transfer, taxes, use, gross receipts, value added, employment, excise, ad valorem, property, withholding, payroll, minimum, windfall profit taxes, transfer fees, customs duties or registration duties), together with any related penalties, fines, additions to tax or interest, imposed by the United States or any state, county, local or foreign governmental or subdivision or agency thereof;
 - B. "Tax Return" means any return, declaration, report, claim for refund or information return or statement, or any other similar filings related to Taxes, including any schedule or attachment thereto.

5.5 Real Estate Taxes. All real estate taxes and assessments assessed on the Real Property for the calendar year in which the Completion occurs shall be prorated between Buyer and Seller. The Seller shall be allocated tax liability for the portion of the year beginning on January 1 and ending on the Completion Date; the Buyer shall be allocated tax liability for the portion of the year beginning on the day following the Completion Date and ending on December 31. The percentage for each party will be the number of days in its portion of the year divided by the total number of days in the year. Since the actual determination of tax liability for a given calendar year occurs in June, if the Completion Date occurs before the tax has been determined for the year, the calculation of the prorated taxes will be made as soon as practical after the tax bill has been rendered for the calendar year. If the Completion Date occurs after the tax liability has been determined for the year, the calculation of the prorated taxes will take place at Completion. Each party will be responsible for paying or otherwise discharging any installments due in the year in which the Completion Date occurs based on ownership of the property at the time the installment is due. If the tax allocated to a party exceeds the installments paid or to be paid by that party, that party will make a payment to the other party equal to the excess of the prorated liability over the sum of the installment payments paid or to be paid. The parties agree to cooperate as necessary to accurately and promptly determine the prorated tax liability.

6. GOVERNING LAW; DISPUTE RESOLUTION:

6.1 <u>Governing Law.</u> This Agreement shall be construed and enforced in accordance with the laws of the State of New York, without giving effect to rules governing the conflict of laws. Buyer and Seller irrevocably and unconditionally consent to submit to the jurisdiction of the Bankruptcy Court for any litigation arising out of or relating to this Agreement and the transactions contemplated hereby (and agree not to commence any litigation relating thereto except in the Bankruptcy Court).

6.2 <u>Dispute Resolution</u>:

Buyer and Seller will, in the first instance, attempt to settle any and all claims or disputes arising in connection with this Agreement by good faith negotiations by senior management of each Party. If the dispute is not resolved by senior management within thirty (30) days after delivery of a written request for such negotiation by either Party to the other, either Party may make a written demand (the "Demanding Party") for formal dispute resolution (the "Notice of Dispute") and specify therein in reasonable detail the nature of the dispute. Within ten (10) days after receipt of the Notice of Dispute, the receiving Party (the "Defending Party") shall submit to the other a written response. The Notice of Dispute and the response shall include: (i) a statement of the respective Party's position and a summary of arguments supporting that position; and (ii) the name and title of the executive who will represent that Party and of any other person who will accompany the executive to meetings of the parties. Within fifteen (15) days after such written notification, the executives (and other named in the Notice of Dispute or response) will meet at a mutually acceptable time and place, and thereafter as often as they reasonably deem necessary, to attempt to resolve the dispute (the "Dispute Resolution Meeting"). All reasonable requests for information made by one Party to the other will be honored promptly. All negotiations pursuant to this Section 6.2A are confidential and shall be treated as

compromise and settlement negotiations for purposes of applicable rules of evidence.

B. The parties agree that neither of them will initiate legal action in respect of a dispute within the period of fifteen (15) days following the Dispute Resolution Meeting. In the absence of agreement at the Dispute Resolution Meeting and following that fifteen (15) day period, any party shall be free to pursue its rights and remedies as it may see fit in accordance with this Agreement.

7. INDEMNIFICATION:

7.1 <u>Indemnification</u>:

- Indemnification Provisions for Benefit of Buyer. breaches any of its warranties or covenants contained in this Agreement, and Buyer makes a written claim for indemnification against Seller in accordance with the procedures set forth in Section 7.2 below within the applicable survival period, to the extent that the Sale Approval Order or other applicable provisions of the Bankruptcy Code fails to discharge the underlying third party claim, Seller agrees to indemnify Buyer and its Affiliates and their officers, directors, employees and agents (individually a "Buyer Indemnitee" and collectively the "Buyer Indemnitees") and to hold each Buyer Indemnitee harmless from and against all damages, losses and expenses (including reasonable expenses of investigation and attorneys' fees) ("Losses") to the extent caused by or arising out of: (i) any breach of warranty or inaccurate or erroneous representation of Seller contained in this Agreement or in any certificate delivered pursuant to this Agreement; or (ii) any breach of this Agreement. Buyer shall be named as an additional insured on Seller's General Liability and Excess Liability policies as related to the Business, but only to the extent of Seller's Indemnification Obligations under this Agreement. Buyer agrees that all claims for indemnification shall be presented to Seller in advance of its insurers to the extent that Buyer does not invalidate its obligations to ensure coverage of such claims is not jeopardized.
- B. <u>Indemnification Provisions for Benefit of Seller</u>. If Buyer breaches any of its Warranties or covenants contained in this Agreement, and Seller makes a written claim for indemnification against Buyer in accordance with the procedures set forth in Section 7.2 below within the applicable survival period, Buyer agrees to indemnify Seller and its Affiliates and their officers, directors, employees and agents (individually a "Seller Indemnitee" and collectively the "Seller Indemnitees") and to hold each Seller Indemnitee harmless from and against all Losses to the extent caused by or arising out of: (i) any breach of warranty or inaccurate or erroneous representation of Buyer contained in this Agreement or in any certificate delivered pursuant to this Agreement; (ii) any breach of this Agreement.
- C. <u>Mitigation</u>. Notwithstanding anything to the contrary in this Section B, no Party shall have an obligation to indemnify the other Party with respect to any Losses to the extent such Losses could have reasonably been

avoided by such other Party, or the damage to such other Party from such Losses reasonably could have been mitigated.

- D. <u>Deductible and Cap</u>. No Indemnitor shall be liable to an Indemnitee until the amount of all indemnifiable Losses of such Indemnitee in the aggregate exceeds USD One Hundred Thousand (\$100,000.00) ("Deductible Amount") threshold, after which point the Indemnitor will be obligated to the Indemnitee from and against indemnifiable Losses in excess of the Deductible Amount until the amount of indemnifiable Losses paid by such indemnifying Party in the aggregate reaches a cap equal to USD Twenty Million (\$20 million) (the "Cap Amount") after which point the indemnifying Party will have no further obligation with respect to Losses under this Agreement.
- Indemnification Procedure. When a Party obtains knowledge of the commencement of any third-party claim, action, suit or proceeding or of the occurrence of any event or the existence of any state of facts which may become the basis of a third-party claim (any such claim, action, suit or proceeding or event or state of facts being hereinafter referred to in this Section as a "Claim"), in respect of which such Party (an "Indemnitee") is entitled to indemnification under this Agreement, such Indemnitee shall promptly notify the indemnitor under this Agreement (the "Indemnitor") of such Claim in writing; provided, however, that any failure to give such notice will not waive any rights of the Indemnitee except to the extent that the rights of the Indemnitor are prejudiced thereby. With respect to any Claim as to which such notice is given by the Indemnitee to the Indemnitor, the Indemnitor may, subject to the provisions below, assume the defense and settlement of such Claim; provided, however, that: (i) the Indemnitee shall cooperate with the Indemnitor in the defense and settlement of such Claim in any manner reasonably requested by the Indemnitor; the Indemnitee will not, and it will use all reasonable efforts to ensure that its employees will not, make an admission of liability in respect of any Third Party Claim and as soon as it becomes aware of a Third Party Claim it shall issue an instruction to relevant employees requiring them not to make any disclosure or statement to any third party in relation to any Third Party Claim or any product or service to which such Third Party Claim relates (except for notices to governmental authorities as required by applicable Laws) without the prior written consent of the Indemnitor (such consent not to be unreasonably withheld or delayed); (ii) the Indemnitee shall have the right to pay or settle such Claim at any time, in which event the Indemnitee shall be deemed to have waived any right to indemnification therefor by the Indemnitor; (iii) the Indemnitee shall be permitted to join in the defense and settlement of such Claim and to employ counsel at its own expense; and (iv) the Indemnitor shall not consent to the entry of any judgment or enter into any settlement with respect to such Claim without the written consent of the Indemnitee, provided further, however, that if Indemnitee fails to consent to a written settlement offer and judgment is subsequently entered in an amount exceeding the amount of such offer, then Indemnitor shall have no responsibility for the amount of such excess.
- If: (i) the Indemnitor fails to assume the defense of such Claim or, having assumed the defense and settlement of such Claim, fails reasonably to contest such Claim in good faith; and (ii) the remedy sought by the claimant with respect to such Claim is not solely for money damages, the Indemnitee, without waiving its right to indemnification, may assume the defense and settlement of such Claim; provided, however, that: (a) the Indemnitor shall be permitted to join in the defense and settlement of such Claim and to employ counsel at its own expense; (b) the Indemnitor shall

cooperate with the Indemnitee in the defense and settlement of such Claim in any reasonable manner requested by the Indemnitee; and (c) the Indemnitee shall not consent to the entry of any judgment or enter into any settlement with respect to such Claim without the written consent of the Indemnitor.

As used in this section, the term Indemnitee shall be deemed to include the plural thereof where the rights or obligations of more than one Indemnitee may be involved.

7.3 <u>Sole and Exclusive Remedy</u>. Each of Buyer and Seller acknowledge and agree that the indemnification provided in this Article 7 shall be the sole and exclusive remedy of the parties and their Affiliates and their respective successors and assigns in respect of any claim for monetary damages arising out of or under this Agreement.

8. **GENERAL PROVISIONS:**

- 8.1 <u>No Inducement.</u> The Parties represent to each other and each agrees that, neither it nor any person acting on its behalf has, in contravention of any applicable law, given or offered to give or will give or offer to give any sum of money or other material consideration to any person, directly or indirectly, as an inducement to obtain business hereunder or to influence the granting of licenses or other governmental permissions to enter into this Agreement or perform obligations hereunder.
- 8.2 Governing Approvals. Seller and Buyer, respectively, shall be responsible for compliance with and for the obtaining of such approvals and/or permits as may be required under national, state and local laws, ordinances, regulations and rules as may be applicable to the performance of their respective responsibilities and obligations under this Agreement.
- 8.3 <u>No Agency.</u> This Agreement does not constitute either Party the agent or legal representative of the other Party. Neither Party is authorized to create any obligation on behalf of the other Party.
- 8.4 <u>Successors and Assigns</u>. This Agreement shall be binding upon and inure to the benefit of Seller and Buyer and their respective successors and assigns. No Party may assign this Agreement or any of its rights, interests or obligations hereunder without the prior written consent of the other Party; provided, however, that Seller has the right to assign any of its rights or obligations hereunder to any division, subsidiary or affiliate of Seller or to any successor to any or all of Seller's business; provided that, notwithstanding such assignment Seller shall remain liable for all of its obligations hereunder.
- 8.5 No Implied Waiver. The failure of either Party at any time to require performance by the other Party of any provision hereof shall in no way affect the full right to require such performance at any time thereafter. The waiver by either Party of a breach of any provision hereof shall not constitute a waiver of the provision itself. The failure of either Party to exercise its rights provided under this Agreement shall not constitute a waiver of such right.

8.6 <u>Notices</u>. Any notice under this Agreement shall be in writing (letter, facsimile or telegram) and shall be effective when received by the addressee at its address indicated below:

Notice sent to Seller shall be addressed as follows:

DELPHI AUTOMOTIVE SYSTEMS LLC

5725 Delphi Drive Troy, Michigan 48098 Attn: President-Delphi Energy & Chassis Systems Fax No.: 248-813-4301

with a copy to:

DELPHI AUTOMOTIVE SYSTEMS LLC

5725 Delphi Drive Troy, MI 48098-2815 Attention: Assistant General Counsel Commercial & Transactional Fax: 248-813-2491

Notice sent to Buyer shall be addressed as follows:

JOHNSON CONTROLS, INC.

5757 N. Green Bay Avenue PO Box 591 Milwaukee, Wisconsin 53201-0591 Attn: President - Battery Fax No.: 414-524-2828

with a copy to:

JOHNSON CONTROLS, INC.

5757 N. Green Bay Avenue PO Box 591 Milwaukee, Wisconsin 53201-0591 Attn: General Counsel Fax No.: 414-524-2077

The parties by notice hereunder may designate other addresses to which notices shall be sent.

- 8.7 <u>Amendments.</u> This Agreement and the Mutual Nondisclosure Agreement dated April 24, 2006 between the Parties, constitutes the entire agreement of the Parties, and supersedes all previous agreements, oral or written, between Buyer and Seller with respect to the subject matter hereof. No amendment or modification to this Agreement shall be binding upon either Party unless it is in writing and is signed by both parties.
- 8.8 Expenses. Whether or not the transactions contemplated by this Agreement are consummated, Buyer and Seller shall each bear its respective

accounting, legal, financial, advisory and other expenses incurred in connection with the transactions contemplated by this Agreement.

- 8.9 <u>Headings</u>. The Article and/or Section headings herein are used for convenience of reference only and shall not be deemed a part of this Agreement for any purpose.
- 8.10 <u>Severability</u>. If any provision of this Agreement shall be held to be invalid, illegal or unenforceable under any statute, regulation, ordinance, executive order or other rule of law, that provision shall be deemed severed to the extent necessary to comply with such statute, regulation, ordinance, order or rule, and the parties shall negotiate in good faith to arrive at an alternative replacement provision approximating the parties' original business objective. The remaining provisions hereof shall remain in effect.
- **8.11** Counterparts. This Agreement may be executed in more than one counterpart, each of which shall for all purposes be deemed to be an original and all of which shall constitute one and the same agreement.
- 8.12 <u>Third Parties.</u> Nothing contained in this Agreement is intended to or shall be construed to confer upon or give to any person, firm, corporation, association, labor union or trust (other than the Parties, their Affiliates and their respective permitted successors and assigns), any claims, rights or remedies under or by reason of this Agreement.
- **8.13 Bulk Sales.** Buyer hereby waives the requirements, if any, of all applicable bulk sales laws.
- 8.14 Force Majeure. Each Party shall be temporarily excused from performing its obligations under this Agreement for so long as such performance is prevented or delayed by any event of Force Majeure. The term "Force Majeure" shall, for purposes of this Agreement, include: (i) any strike or lockout at the plant of a Party or any of its suppliers; (ii) any act or omission of any government authority; or (iii) any other cause beyond the reasonable control of a Party. A Party affected by an event of Force Majeure shall promptly notify the other Party and shall use its best efforts to overcome and mitigate such event of Force Majeure.

8.15 Excluded Inventory. Within 30 days after Completion, Seller will remove at its sole cost and expense all Inventory not included in the Acquired Assets. Buyer will cooperate with Seller and provide reasonable access to the Facility to facilitate such removal.

THIS AGREEMENT was executed as of the day and year first set forth above.

DELPHI AUTOMOTIVE SYSTEMS LLC

Name: Keith Stipp

Title: Finance Director,
Automotive Holdings Group

JOHNSON GONTROLS, INC

Name: Gregg M. Sherrill

Title: Vice\President, and General

Manager

Automotive Systems Group

Battery Division

EXHIBIT 1.1

| Inventory | <u>Asset</u> | Cap.date | Asset description |
|-------------------------------|--------------------|-----------|---|
| <u>number</u> DGT004763N01 | 1000654 | 40/4/4046 | CRADING & LANDCOADING |
| DGT004765N01 | 1000654 1000655 | | GRADING & LANDSCAPING ROADWAY |
| DGT004766N01 | 1000055 | | SIDEWALKS |
| DGT004768N01 | 1000657 | | SEWERS-STORM |
| DGT004770N01 | 1000658 | | SEWERS-SANITARY |
| DGT004771N01 | 1000659 | | GRADING & LANDSCAPING |
| DGT004772N02 | 1000660 | | RAILROAD TRACKS & SIDINGS |
| DGT004774N | 1000661 | | WATER LINES |
| DGT004776N | 1000662 | | TUNNELS |
| DGT004888N | 1000663 | | LAND-NEW BRUNSWICK |
| DGT004911N | 1000664 | | MAIN BUILDING-WEST ADDITION-SEWERS |
| DGT004925N | 1000665 | | MAIN BUILDING-WEST ADDITION-PAVEMENT |
| DGT004926N | 1000666 | 8/1/1954 | RETAINING WALL |
| DGT008569N | 1000667 | 12/1/1956 | ROADWAY |
| DGT008607N | 1000668 | 3/1/1958 | |
| DGT008675N | 1000669 | 12/1/1965 | LAND-NEW BRUNSWICK |
| DGT008680N | 1000670 | | LAND IMPROVEMENTS |
| DGT008711N | 1000671 | | PARKING AREA |
| DGT008712N | 1000672 | | LIGHTING-OUTSIDE |
| DGT008725N | 1000673 | | RAILROAD SIDING |
| DGT012029N | 1000674 | | LAND-NEW BRUNSWICK |
| DGT012052N | 1000675 | | CONCRETE PAD-PVC |
| DGT012053N DGT012054N | 1000676 | | CONCRETE PAD-MATERIAL STORAGE |
| DGT012085N | 1000677 1000678 | | LEAD RECLAIM BUILDING-CONCRETE PAD FILEAD STORAGE |
| DGT012086N | 1000678 | | ACID MIX BUILDING-CONCRETE PAD ACID MIX BUILDING-CONCRETE PAD |
| DGT012087N | 1000680 | | CONCRETE PAD-REAR OF POWER HOUSE |
| DGT012087N01 | 1000681 | | CONCRETE PAD-REAR OF POWER HOUSE |
| DGT012088N | 1000682 | | RETAINING WALL-WATER TOWER |
| DGT012110N | 1000683 | | GRADING & LANDSCAPING |
| DGT012221N | 1000685 | | WELLS-MONITORING |
| DGT012232N | 1000686 | 6/1/1995 | STORM WATER COLLECTION/TREATMENT SYSTEM |
| DGT690066 | 1000687 | 11/1/2001 | ELIMINATION OF UNDERGROUND PROCESS SEWER |
| DGT004779N01 | 2001722 | 12/1/1946 | MAIN BUILDING |
| DGT004779N02 | 2001723 | 11/1/2001 | PHASE III VENTILATION REPAIRS |
| DGT004779NO1 | 2001724 | | LIGHTING FIXTURES, PLANT WALL, GAS MAIN |
| DGT004781N01 | 2001726 | | GATE HOUSE |
| DGT004910N01 | 2001727 | | MAIN BUILDING-WEST ADDITION |
| DGT004912N | 2001728 | | MAIN BUILDING-FIRE PROOF ROOF |
| DGT004915N | 2001729 | | HOSE HOUSE |
| DGT004923N01 DGT004928N02 | 2001730 | | MAIN BUILDING-WEST ADDITION-ACCESS |
| DGT004928N03 | 2001731 2001732 | | MAIN BUILDING-EAST ADDITION |
| DGT004520103 | 2001732 | | MAIN BUILDING-EAST ADDITION WATER LINES |
| DGT008570N | 2001734 | | MAIN BUILDING-EAST ADDITION |
| DGT008594N | 2001735 | | MAIN BUILDING-LOCKER ROOM |
| DGT008649N | 2001736 | | OIL BUILDING |
| DGT008650N | 2001737 | | MAIN BUILDING-MEZZANINE-CASE |
| DGT008658N | 2001738 | | WAREHOUSE. |
| DGT008664N | 2001739 | 8/1/1965 | MAIN BUILDING-ADDITION-MEZZANINE |
| DGT008674N | 2001740 | 12/1/1965 | MAIN BUILDING-ADDITION |
| DGT008720N | 2001741 | 12/1/1968 | SEWERS-SANITARY |
| DGT008721N | 2001742 | 12/1/1968 | SEWERS-STORM |
| DGT008738N | 2001743 | | MAIN BUILDING-MEZZANINE |
| DGT008744N | 2001744 | | ROOF-RAISE |
| DGT012049N | 2001745 | | LEAD RECLAIM BUILDING |
| DGT012049N01 | 2001746 | | LEAD RECLAIM BUILDING |
| DGT012049N02 | 2001747 | | LEAD RECLAIM BUILDING |
| DGT012050N | 2001748 | | ACID MIX BUILDING |
| DGT012050N01 | 2001749 | | ACID MIX BUILDING |
| DGT012079N DGT012092N | 2001750 | | CURE ROOM MODIFICATIONS WASTE TREATMENT BUILDING |
| JU1012032N | 2001751 | 12/1/19// | AND IE I VEVIALUI DOITDING |

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DGT012092N01
                   2001752
                                 5/1/1978 WASTE TREATMENT BUILDING
DGT012113N
                   2001753
                                 7/1/1978 STORAGE SHED-3 SIDED
DGT012143N
                   2001754
                                 3/1/1980 TRUCK DOCK ANNEX
DGT012145N
                   2001755
                                 6/1/1980 BATTERY STORAGE BUILDING
                                 7/1/1971 MAIN BUILDING-MEZZANINE
DGT012165N
                   2001756
DGT012175N
                   2001757
                                 6/1/1983 FIRE LOOP
DGT012175N01
                   2001758
                                 9/1/1984 FIRE LOOP
DGT012175N02
                   2001759
                                10/1/1984 FIRE LOOP
DGT012175N03
                                11/1/1984 FIRE LOOP
                   2001760
DGT012183N
                   2001761
                                12/1/1984 MAIN BUILDING-MEZZANINE
DGT012191N
                   2001762
                                 8/1/1986 MAIN BUILDING-MEZZANINE-PAINT MIXING
DGT012231N
                   2001765
                                 6/1/1995 OVERHEAD PROCESS SEWER
                                 1/1/1998 FRONT ENTRANCE STEPS, RAMPS, RAILS
DGT105875
                   2001766
                                11/1/2001 NON-SLIP GRATING, ISLES BTWN CHARGE TABLES & FILL
DGT105877
                   2001767
DGT105909
                   2001768
                                 1/1/2002 SAFETY STEPS AND HANDRAILS
DGT105922B
                                11/1/2001 NON-SLIP GRATING FOR FORMATION FLOOR
                   2001769
DGT105923B
                   2001770
                                11/1/2001 FOAM ROOF '98
DGT105928
                   2001771
                                 1/2/1998 UPGRADE HEATING SYSTEM
DGT690029
                   2001772
                                 1/2/1998 1996 ROOF REPAIR
DGT690037
                   2001773
                                11/1/1998 AUTO SIZE CONTAINMENT DOOR
DGT690038
                                11/1/1998 AUTO SIZE CONTAINMENT DOOR
                   2001774
DGT690039
                   2001775
                                11/1/1998 AUTO SIZE CONTAINMENT DOOR
DGT690061
                   2001776
                                11/1/2001 TRENCH & FOUNDATION FOR THE X-MET LINE
DGT690062
                   2001777
                                11/1/2001 MEZZANINE FOR THE X-MET LINE
DGT690063
                   2001778
                                11/1/2001 ROOF ENCLOSURE FOR THE X-MET LINE
                                11/1/2001 REPLACE LIGHTING ON CHG FLOOR, REPLACE LIGHTING SE
DGT690100
                   2001779
                                11/1/2001 OUTDOOR SMOKING SHELTER - NEW BRUNSWICK BATTERY P
11/1/2001 OUTDOOR SMOKING SHELTER - NEW BRUNSWICK BATTERY P
DGT690170
                   2001780
DGT690171
                   2001781
DGT690197
                   2001782
                                11/1/2001 SECURITY/FIRE ALARM UPGRADE
DGT72424
                   2001783
                                11/1/2001 INSTALL SPRINKLER SYSTEM
                                11/1/2001 INSTALLATION OF MEZZANINE FOR X-MET FROM MUNCIE TO
DGTB690064
                   2001784
DGT690110
                   2004713
                                9/11/2002 REPAIR BATTERY FORMATION VENTILATION SYSTEM
DGTB690114
                                9/11/2002 REPLACE FLOOR IN WET HEAT SEALER AREA
                   2004714
DGTB690090
                   2004715
                                9/11/2002 REPAIR WALL OF BUILDING TO NEW CONDITION
DGT690175
                   2004716
                                9/11/2002 GREEN GROUP VENTILATION - NB
DGT690221
                   2004717
                                9/11/2002 INSTALL NEW DUCTWORK ON CHARGE FLOOR
                                9/11/2002 GUARDING/FIRE PROTECTION TANK FARM
DGT690198
                   2004718
DGT690189
                                9/11/2002 VENTILATION COLLECTOR FOR GREEN GROUP LEAN CELL -
                   2004719
DGT690179
                   2004720
                                9/11/2002 NEW BRUNSWICK STEAM HOOD UPGRADE
DGT690223
                   2008539
                                9/23/2003 DESIGN FOR A NATURAL GAS LINE FOR PLANT
                                9/23/2003 HOT WATER HEATER SYS FOR MENS AND WOMENS SHOWER AR
DGT690268
                   2008540
                               10/17/2003 FORMATION VENTILATION STACK TOP ACID MIST FILTERS
DGT695041
                   2008556
                                1/31/2004 PHASE III VENTILATION REPAIRS
DGT004779N03
                   2009360
DGT012142N01
                   2009466
                                1/31/2004 FORMATION VENT REPAIRS/CHARGE TABLE 2 OF 2
DGT012141N01
                   2009467
                                3/31/2004 FORMATION VENT REPAIRS/CHARGE TABLE 1 OF 2
DGT004779N04
                   2009513
                                6/29/2004 ENGINEERING SERVICES TO LICENSE NEW STACK FOR VENT
                                 1/1/2004 HEATING UPGRADES FOR PLANT CONVERSION TO NATURAL G
DGT690275
                   2009514
                                6/14/2005 FIRE SPRINKLER PROTECTION ON CHARGE FLOOR
DGT690291
                   2010088
DGT004898N
                   3025115
                                 2/1/1953 PROPANE TANK
DGT008560N
                                 9/1/1956 POWER EQUIPMENT-EAST
                   3025119
DGT008589N
                   3025120
                                 3/1/1957 SCREW CONVEYOR
DGT008595N
                   3025121
                                 5/1/1957 LINES/ELECTR
DGT008599N
                   3025123
                                10/1/1957 DUST CNTR EQ
                                 9/1/1964 SUBSTATION
DGT008681N
                   3025125
DGT008682N
                   3025126
                                10/1/1960 SUBSTATIONEQ
DGT008732N
                   3025127
                                 5/1/1969 COOLING TOWER
DGT008743N
                   3025128
                                 7/1/1971 SCREW CONVEYOR
DGT008750N
                   3025129
                                 6/1/1972 BOILER
DGT012003N
                   3025130
                                 1/1/1973 SWITCHGEAR
DGT012004N
                   3025131
                                 1/1/1973 RECTIFIER
DGT012004N01
                                 2/1/1973 TRAILING CHARGES TO TAG #012004N
                   3025132
DGT012005N
                   3025133
                                 1/1/1973 SWITCHGEAR
DGT012006N
                   3025134
                                 1/1/1973 RECTIFIER
DGT012007N
                   3025135
                                 2/1/1973 ACID TANK
DGT012008N
                                 2/1/1973 ACID TANK
                   3025136
DGT012010N
                   3025137
                                 2/1/1973 ACID TANK
DGT012011N
                   3025138
                                 2/1/1973 ACID TANK
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DGT012016N
                  3025139
                                9/1/1973 CONVEYOR
DGT012017N
                  3025140
                                9/1/1973 CONVEYOR
DGT012018N
                   3025141
                                9/1/1973 CONVEYOR
DGT012020N
                   3025143
                                9/1/1973 CONVEYOR
DGT012021N
                  3025144
                                12/1/1973 SUB STATION
DGT012022N
                  3025145
                                12/1/1973 CABLE
DGT012023N
                  3025146
                                12/1/1973 PLATFORM
DGT012024N
                  3025147
                                3/1/1974 VENTILATION
DGT012025N
                  3025148
                                3/1/1974 CONVEYOR
DGT012026N
                  3025149
                                3/1/1974 VENTILATION
DGT012027N
                  3025150
                                3/1/1974 VACUUM SYSTEM
DGT012034N
                  3025151
                                8/1/1975 VACUUM TO MOLDING
DGT012036N
                  3025152
                                3/1/1976 TRENCHES
DGT012038N
                   3025153
                                5/1/1976 VENTILATION
DGT012043N
                                8/1/1976 ACID TANK
                  3025154
DGT012044N
                                8/1/1976 ACID PUMPING SYSTEM FOR MEZZANINE
                   3025155
DGT012046N
                   3025156
                                9/1/1976 VENTILATION FOR LEAD POTS
DGT012047N
                   3025157
                                9/1/1976 FINAL ACID FILL
DGT012051N
                   3025158
                                9/1/1976 ACID TOP-OFF
DGT012055N
                                9/1/1976 SUB-STATION-LEAD STRIP
                  3025159
                  3025160
DGT012055N01
                                10/1/1977 ADDITIONAL CHARGES TO TAG #012055N
DGT012057N
                  3025161
                                10/1/1976 LEAD MELT FURNACE
DGT012058N
                   3025162
                                10/1/1976 FOUNDATION & SUMPS FOR LEAD CASTER
DGT012060N
                   3025163
                                12/1/1976 VENTILATION FOR CHARGING UNITS
DGT012060N01
                  3025164
                                6/1/1980 ADDITIONAL CHARGES TO TAG #012060N
DGT012062N
                  3025165
                                1/1/1977 ACID MIXING SYSTEM
DGT012064N
                  3025167
                                 1/1/1977 ACID PUMPS RECLAIM
DGT012065N
                   3025168
                                1/1/1977 VENTILATION PLATE OVENS
DGT012066N
                   3025169
                                 1/1/1977 ACID STORAGE TANK
DGT012067N
                  3025170
                                1/1/1977 ACID STORAGE TANK
DGT012068N
                   3025171
                                1/1/1977 ACID STORAGE TANK
DGT012069N
                  3025172
                                1/1/1977 ACID STORAGE TANK
DGT012070N
                   3025173
                                1/1/1977 ACID STORAGE TANK
DGT012071N
                   3025174
                                 1/1/1977 ACID STORAGE TANK
DGT012072N
                   3025175
                                 1/1/1977 ACID STORAGE TANK
DGT012073N
                   3025176
                                 1/1/1977 ACID STORAGE TANK
DGT012074N
                   3025177
                                 1/1/1977 ACID STORAGE TANK
DGT012075N
                                 1/1/1977 ACID STORAGE TANK
                   3025178
DGT012076N
                  3025179
                                 1/1/1977 ACID STORAGE TANK
DGT012077N
                   3025180
                                 1/1/1977 ACID STORAGE TANK
DGT012080N
                   3025181
                                 2/1/1977 COOLING FACILITIES FOR CASTER
DGT012083N
                   3025182
                                 7/1/1977 SUB STATION LEAD RECLAIM
DGT012095N
                   3025183
                                 2/1/1978 LINDBURG FURNACE
DGT012096N
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                                2/1/1978 TRANSFER SYSTEM
DGT012097N
                   3025185
                                 9/1/1976 STEAMER HOOD
DGT012098N
                                 9/1/1976 STEAMER HOOD
                   3025186
DGT012099N
                  3025187
                                 1/1/1977 STEAMER HOOD
DGT012100N
                                 1/1/1977 STEAMER HOOD
                   3025188
DGT012102N
                   3025189
                                 4/1/1978 WATER CONTAINMENT
DGT012109N
                   3025190
                                12/1/1976 PRIMARY SWITCH GEAR
DGT012109N01
                   3025191
                                12/1/1977 TRAILING CHARGE TO TAG #012109N
DGT012109N02
                   3025192
                                3/1/1978 TRAILING CHARGE TO TAG #012109N
DGT012117N
                   3025193
                                10/1/1978 CONVEYOR SYSTEM
DGT012118N
                                10/1/1978 ACID FILL STATION
                   3025194
DGT012119N
                   3025195
                                10/1/1978 REPAIR STATIONS (2)
DGT012120N
                   3025196
                                11/1/1978 EXTEND TRENCH/X-MET LINE
DGT012121N
                                11/1/1978 AIR MAKEUP UNIT
                   3025197
DGT012122N
                   3025198
                                12/1/1978 AIR MAKE UP SYSTEM
DGT012122N01
                                10/1/1979 ADDITIONAL CHARGES TO TAG #012122N
                   3025199
DGT012123N
                   3025200
                                12/1/1978 BATROLIFE MEZZANINE
DGT012124N
                   3025201
                                 1/1/1979 CONVEYOR FROM SETTLING CHAMBER
DGT012125N
                   3025202
                                 2/1/1979 VENTILATION TUNNEL-EXTENSION
DGT012128N
                   3025205
                                 3/1/1979 ROLLER TYPE CONVEYOR
DGT012129N
                   3025206
                                3/1/1979 INCLINE BELT CONVEYOR
DGT012130N
                   3025207
                                 4/1/1979 POWER DROPS/C O S & PREHEAT
DGT012131N
                   3025208
                                 5/1/1979 CONVEYOR FROM COLLECTOR
DGT012132N
                   3025209
                                 8/1/1979 VENT FOR ELEMENT ASSEMBLY
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DGT012132N01
                   3025210
                                 9/1/1979 TRAILING CHARGE TO TAG #012132N
DGT012137N
                   3025212
                                 9/1/1979 OVERHEAD CONVEYOR
DGT012138N
                   3025213
                                 9/1/1979 ELECTRIC CABLE & DROPS
DGT012139N
                   3025214
                                 9/1/1979 SETTLING CHAMBER
DGT012140N
                   3025215
                                11/1/1979 LEAD DROP & CONTROLS FOR BARTON POT
                                12/1/1979 CHARGE TABLES
DGT012141N
                   3025216
                   3025217
DGT012142N
                                12/1/1979 CHARGE TABLES
DGT012146N
                   3025218
                                 6/1/1980 LEAD MELT POT
DGT012147N
                   3025219
                                 6/1/1980 VENTILATION F/POT
DGT012148N
                   3025220
                                 6/1/1980 ELECTRIC CABLE & BUSWAY
DGT012150N
                   3025222
                                 6/1/1980 COOLING TOWER
DGT012151N
                   3025223
                                12/1/1980 EXTEND TRENCHES FOR CONVEYOR
DGT012152N
                   3025224
                                12/1/1980 STORAGE RACKS & SPRINKLER
DGT012152N01
                   3025225
                                12/1/1981 TRAILING CHARGE TO TAG #012152N
DGT012154N01
                   3025226
                                 1/1/1998 UPGRADE STORM WATER TREATMENT PLANT
DGT012156N
                   3025227
                                12/1/1980 RECEIVING OFFICE
DGT012159N
                   3025229
                                12/1/1981 CHARGE TABLES
                                12/1/1981 (14) CHARGE TABLES
                   3025230
DGT012160N
DGT012161N
                                 2/1/1982 VENTILATION SYSTEM
                   3025231
DGT012162N
                   3025232
                                 2/1/1982 LOAD/UNLOAD CONVEYOR
DGT012163N
                   3025233
                                 6/1/1982 COLLECTOR
DGT012164N
                   3025234
                                 6/1/1980 VESTIBULE
DGT012166N
                   3025235
                                 9/1/1982 OWENS CORNING ACID TANK
DGT012167N
                   3025236
                                 1/1/1983 BACK UP BAG COLLECTION FOR DR 95995
DGT012168N
                   3025237
                                 1/1/1983 BACK UP BAG COLLECTION FOR DR95996
DGT012169N
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                                 1/1/1983 BACK UP BAG COLLECTION FOR DR95997
DGT012170N
                   3025239
                                 1/1/1983 BACK UP BAG COLLECTION FOR DR95998
                                 1/1/1983 BACK UP BAG COLLECTION FOR DR95999
DGT012171N
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                                 1/1/1983 BACK UP BAG COLLECTION FOR DR96000
DGT012172N
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DGT012173N
                   3025242
                                 1/1/1983 BACK UP BAG COLLECTION FOR DR105751
DGT012174N
                   3025243
                                 1/1/1983 BACK UP BAG COLLECTION FOR DR105752
DGT012176N
                   3025244
                                12/1/1983 OXIDE ELEVATORS & CONVEYORS
DGT012176N01
                   3025245
                                10/1/1983 MATERIAL HANDLING SYSTEM AT PASTE MIX
                                 9/1/1984 POWER ROLLER CONVEYOR
DGT012181N
                   3025246
DGT012182N
                   3025247
                                12/1/1984 ACID & WATER SYSTEM
                   3025248
DGT012184N
                                12/1/1984 VENTILATION F/3 PAINT MIXERS
DGT012185N
                   3025249
                                 4/1/1985 WOMEN'S REST ROOM-WEST
DGT012186N
                   3025250
                                 5/1/1985 WOMEN'S LOCKER/SHOWER-EAST
DGT012187N
                   3025251
                                12/1/1985 CONVEYOR & VENTILATION FOR 6 TABLES
DGT012188N
                   3025252
                                 1/1/1986 ROOF EXHAUSTERS
                   3025253
DGT012194N
                                 2/1/1987 ACID PIT
DGT012200N
                   3025256
                                 5/1/1987 TRANSFER CONVEYORS(ALL)
DGT012202N
                   3025257
                                10/1/1987 #26(82'CHG TABLE CONV)
DGT012203N
                   3025258
                                10/1/1987 #27(82'CHG TABLE CONV)
DGT012204N
                   3025259
                                10/1/1987 #28(82'CHG TABLE CONV)
                                10/1/1987 #29(82'CHG TABLE CONV)
                   3025260
DGT012205N
DGT012206N
                   3025261
                                10/1/1987 #30(82'CHG TABLE CONV)
DGT012207N
                   3025262
                                10/1/1987 82 FT. CONVEYOR (#31)
DGT012208N
                   3025263
                                10/1/1987 #32(82'CHG TABLE CONV)
DGT012209N
                   3025264
                                10/1/1987 #33(82'CHG TABLE CONV)
                                12/1/1987 #1 X-MET LINE(OFFBEAR CONV)
DGT012210N
                   3025265
                                 5/1/1988 POWERED ROLLER CONV(4)
DGT012211N
                   3025266
DGT012212N
                   3025267
                                 5/1/1988 VENT FOR CAST ON STRAP MACH
DGT012215N
                   3025268
                                 1/1/1989 CHARGE TABLE(CONCRETE WORK)
                                 1/1/1989 CHARGE TABLE(CONCRETE WORK)
DGT012216N
                   3025269
DGT012217N
                   3025270
                                 1/1/1989 CHARGE TABLE(CONCRETE WORK)
                                 1/1/1989 CHARGE TABLE(CONCRETE WORK)
DGT012218N
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DGT012219N
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                                 1/1/1989 CHARGE TABLE(CONCRETE WORK)
DGT012220N
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                                 1/1/1989 CHARGE TABLE(CONCRETE WORK)
                                6/30/1989 CAPITALIZABLE MAINT.
DGT012222N
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                                 3/1/1990 VENTILATION FOR (8) BATTERY CHARGE TABLES
DGT012223N
                   3025275
DGT012224N
                   3025276
                                 9/1/1990 TEMPERATURE CONTROL
DGT012225N
                   3025277
                                 1/1/1991 COS CONTROL
DGT012228N
                   3025278
                                 7/1/1994 WASTE WATER TREATMENT SYSTEM
DGT012230N
                   3025280
                                 8/1/1995 ACID LEVELER
DGT012233N
                   3025281
                                 3/1/1995 AUTOMATIC LABELING MACHINE
DGT012234N
                   3025282
                                 1/1/1996 RESERVE CAPACITY TESTERS (12)
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DGT012236N
                   3025284
                                 1/1/1996 110 OZ CONVERSION
DGT014722N
                   3025285
                                 6/1/1977 BAYSTONE PLATE STEAMER
DGT014729N
                   3025286
                                 6/1/1977 OXIDE SCREW CONVEYOR SYSTEM
DGT014737N
                   3025287
                                 7/1/1977 SCREW CONVEYOR
DGT014738N
                   3025288
                                 7/1/1977 SCREW CONVEYOR
DGT015201N
                   3025289
                                 12/1/1979 INSULATE STEAMER HOODS (6)
DGT020031D01
                   3025298
                                 2/1/1947 LATHES-ENGIN
DGT020059D01
                   3025300
                                12/1/1946 DRILL-STANDA
DGT020726D01
                                 7/1/1947 MIX CONVEYOR
                   3025301
DGT021837D
                   3025305
                                 2/1/1956 SETTLING CHR
DGT021838D
                   3025306
                                 2/1/1956 BARTON POT
DGT021840D
                   3025307
                                 2/1/1956 12R)DUSTCOLL
DGT022488D
                   3025308
                                 3/1/1957 COMPRESSORS)
DGT022506D
                   3025309
                                 4/1/1957 RECTIFIERS)E
DGT022510D
                   3025310
                                 5/1/1957 BARTON POT
DGT022511D
                   3025311
                                 5/1/1957 SETTLING CHR
DGT022530D
                                10/1/1957 RECTIFIERS)E
                   3025312
                                 6/1/1996 ALLEN BRADLEY CONTROL
DGT028031N
                   3025315
DGT028785N
                   3025316
                               10/31/1989 ACID DUMP SYSTEM
DGT028855N
                   3025317
                                11/1/1991 CENTRIFUGAL BLOWER
DGT056948D
                   3025318
                                 6/1/1956 GRINDER
DGT058830D
                   3025319
                                 6/1/1957 BARTON POT
DGT060227D
                   3025320
                                 6/1/1954 BARTON POT
DGT060228D
                   3025321
                                 6/1/1954 BARTON POT
DGT060229D
                   3025322
                                 6/1/1954 BARTON POT
DGT060230D
                   3025323
                                 6/1/1954 SET)CHAMBER
DGT060231D
                   3025324
                                 6/1/1954 SET}CHAMBER
DGT060232D
                   3025325
                                 6/1/1954 SET CHAMBER
DGT060233E
                   3025327
                                11/1/2001 MODIF OF MISC LINE STROKER, PLATFORM, LEFT AND TAB
                                11/1/1960 POWER ROLLER
DGT060279D
                   3025329
DGT060295D
                   3025330
                                 7/1/1961 IMPACT TESTI
DGT066940D
                   3025331
                                 6/1/1946 LATHE
DGT069865D
                   3025333
                                 2/1/1963 LATHE
DGT070211D
                   3025335
                                 6/1/1963 TOLEDO SCALE
DGT070253D
                   3025336
                                 8/1/1963 MILLING MACHINE
DGT070255D
                   3025337
                                 8/1/1963 SURFACEGRIND
DGT071020D
                   3025338
                                 5/1/1964 LATHE
DGT071037D
                   3025339
                                 7/1/1964 MILLING MCH
DGT071058D
                   3025340
                                12/1/1964 BOILER
DGT071087D
                   3025343
                                12/1/1965 BOILER
DGT072221D
                   3025346
                                 8/1/1966 EL AS SECT
DGT072222D
                   3025347
                                 9/1/1969 DUST COLLECTOR
DGT072223D
                   3025348
                                 9/1/1969 MATL COLL SYS
DGT072239D
                   3025352
                                 4/1/1967 LATHE
DGT072280D
                   3025360
                                10/1/1968 CONVEYORS
DGT072284U01
                   3025361
                                 3/1/1970 STARTER
DGT072292D
                   3025366
                                 6/1/1970 MOLD TEMP CONTR
DGT083874D
                   3025367
                                 5/1/1966 RECTIFIER
DGT087857D
                   3025381
                                 7/1/1970 PLATE SAW
DGT087872D
                   3025385
                                 2/1/1971 CONVEYOR
DGT093030D
                                12/1/1973 PASTE MIXER
                   3025386
DGT095313D
                   3025390
                                 7/1/1971 PASTE MIXER
DGT095328D
                   3025392
                                 4/1/1972 HACKSAW
DGT095330D
                   3025394
                                 5/1/1973 DUST COLLECTOR
DGT095351D
                   3025416
                                 9/1/1973 CONVEYOR
DGT095352D
                                 9/1/1973 CONVEYOR
                   3025417
DGT095353D
                   3025418
                                 9/1/1973 GRANULATOR
DGT095354E
                                11/1/2001 M & L FOR MODIF OF MAIN LINE STACKER PLATFORM, L/R
                   3025420
DGT095355D
                   3025421
                                 9/1/1973 CAST ON STRAP
DGT095356D
                   3025422
                                 9/1/1973 CAST ON STRAP
DGT095357D
                   3025423
                                 9/1/1973 CAST ON STRAP
DGT095358D
                   3025424
                                 9/1/1973 CAST ON STRAP
DGT095359D
                   3025425
                                 9/1/1973 SPOT FACE CONVEYOR
DGT095363D
                   3025427
                                 9/1/1973 EXT FUSION CONV
DGT095364D
                   3025428
                                 9/1/1973 AIR TEST CONVEYOR
DGT095365D
                   3025429
                                 9/1/1973 LABLER CONV
DGT095369D
                   3025432
                                 9/1/1973 LEAK TEST
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DGT095370D
                   3025433
                                 9/1/1973 DATE CODE
DGT095372D
                   3025434
                                 9/1/1973 LEAD POT
DGT095373D
                   3025435
                                 9/1/1973 LEAD POT
DGT095374D
                   3025436
                                 9/1/1973 LEAD POT
DGT095375D
                   3025437
                                 9/1/1973 LEAD POT
DGT095376D
                   3025438
                                 9/1/1973 VACUUM SYSTEM STACKER
DGT095382D
                   3025439
                                 9/1/1973 TEMPERATURE CONTROL
DGT095383D
                   3025440
                                 9/1/1973 HEAT SEAL MACHINE
DGT095384D
                   3025441
                                 9/1/1973 HEAT SEAL MACHINE
DGT095385D
                   3025442
                                 9/1/1973 HEAT SEAL MACHINE
DGT095387D
                   3025443
                                12/1/1973 AIR COMPRESSOR
DGT095398D
                   3025446
                                 3/1/1974 LIFT TRUCK
DGT095399D
                   3025447
                                 3/1/1974 SLITTER
DGT095400D
                   3025448
                                 3/1/1974 SLITTER
DGT095603D
                   3025450
                                10/1/1974 DUST COLLECTOR
10/1/1974 DUST COLLECTOR
DGT095604D
                   3025451
DGT095610D
                   3025452
                                 1/1/1975 HEAT SEAL MACHINE
DGT095612D
                   3025453
                                 4/1/1975 CONVEYOR SYSTEM
DGT095614D
                   3025454
                                 9/1/1975 SOFTENING TANK
DGT095615D
                   3025455
                                 9/1/1975 SOFTENING TANK
DGT095620D
                   3025456
                                 1/1/1976 EXT-FUSION MACHINE
DGT095820D01
                   3025457
                                 3/1/1976 ADDITIONAL CHARGES TO TAG #095620D
DGT095621D
                   3025458
                                 2/1/1976 HOIST
DGT095622D
                   3025459
                                 5/1/1976 DIELECTRIC LINE
DGT095628D
                   3025462
                                 5/1/1976 BRIDGE HOIST
DGT095638D
                   3025472
                                 6/1/1976 SKID RACK
DGT095639D
                                 6/1/1976 SKID RACK
                   3025473
DGT095640D
                   3025474
                                 6/1/1976 SKID RACK
DGT095641D
                   3025475
                                 6/1/1976 SKID RACK
DGT095646D
                   3025476
                                 9/1/1976 BUTT WELDER
DGT095647D
                   3025477
                                 9/1/1976 BUTT WELDER
DGT095654D
                   3025479
                                 7/1/1976 HI-RATE TEST
DGT095657D
                   3025480
                                 7/1/1976 SCRAP CONVEYOR SYSTEM
DGT095658D
                   3025481
                                 7/1/1976 CONVEYOR
DGT095661D
                   3025484
                                 9/1/1976 DE-REELER
DGT095662D
                   3025485
                                 9/1/1976 DE-REELER
DGT095663D
                   3025486
                                 9/1/1976 DE-REELER
DGT095664D
                   3025487
                                 9/1/1976 DE-REELER
DGT095666D
                   3025489
                                 9/1/1976 EXPANDING PRESS
DGT095670D
                   3025491
                                 9/1/1976 LUG FORM PRESS
DGT095671D
                   3025492
                                 9/1/1976 LUG FORM PRESS
DGT095674D
                   3025495
                                 9/1/1976 MODICON-PASTE LINE
DGT095675D
                   3025496
                                 9/1/1976 MODICON-PASTE LINE
DGT095676D
                                 8/1/1979 OVEN CONVERSION
                   3025497
DGT095677D
                   3025498
                                 8/1/1979 OVEN CONVERSION
                                 9/1/1976 PARTS CONVEYOR F/250 TON MOLD MACHINE
DGT095681D
                   3025501
DGT095682D
                   3025502
                                 9/1/1976 PARTS CONVEYOR F/250 TON MOLD MACHINE
                                 9/1/1976 CONVEYOR FOR PASTE MACHINE
DGT095685D
                   3025503
DGT095688D
                   3025504
                                 9/1/1976 PILOT HOLE PIERCE
DGT095689D
                   3025505
                                 9/1/1976 PILOT HOLE PIERCE
DGT095698D
                   3025510
                                10/1/1976 BATTERY CHARGER LAB. FACILITIES
DGT095801D
                                10/1/1976 COLLECTION SYSTEM FOR OFFBEAR
                   3025511
DGT095801D01
                   3025512
                                10/1/1978 COLLECTION SYSTEM FOR OFFBEAR
DGT095801D02
                   3025513
                                 8/1/1979 VENT & CURE OVEN
DGT095803D
                   3025515
                                10/1/1976 FOUR-ARM STORAGE TURNSTILE
DGT095804D
                   3025516
                                10/1/1976 SPECTROGRAPH
DGT095807D
                   3025518
                                12/1/1976 ROLLING MILL 7 STAND
DGT095809D
                   3025519
                                12/1/1976 CHARGING UNITS BATTERIES
DGT095809D01
                   3025520
                                12/1/1978 TRAILING CHARGE TO TAG #095809D
DGT095809D02
                   3025521
                                 6/1/1980 ADDITIONAL CHARGES TO TAG #095809D
DGT095810D
                   3025522
                                12/1/1976 CHARGING UNITS BATTERIES
DGT095810D01
                   3025523
                                12/1/1978 TRAILING CHARGE TO TAG #095810D
DGT095810D02
                   3025524
                                 6/1/1980 TRAILING CHARGE TO TAG #095810D
DGT095811D
                   3025525
                                12/1/1976 CHARGING UNITS BATTERIES
DGT095811D01
                   3025526
                                12/1/1978 TRAILING CHARGE TO TAG #095811D
DGT095811D02
                   3025527
                                 6/1/1980 TRAILING CHARGE TO TAG #095811D
DGT095812D
                   3025528
                                12/1/1976 CHARGING UNITS BATTERIES
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| DGT095812D01 | 3025529 | 12/1/1978 TRAILING CHARGE TO TAG #095812D |
|--------------------------|--------------------|---|
| DGT095812D02 | 3025530 | 6/1/1980 TRAILING CHARGE TO TAG #095812D |
| DGT095818D | 3025531 | 1/1/1977 HEAT SEAL FINAL COVER |
| DGT095821D | 3025532 | 1/1/1977 TURNSTILE |
| DGT095822D | 3025533 | 1/1/1977 S O C INSERTER |
| DGT095823D | 3025534 | 1/1/1977 COIL UP UNIT |
| DGT095826D | 3025535 | 2/1/1977 WATER CHILLER PASTE MIXING |
| DGT095829D | 3025538 | 4/1/1977 COIL UP UNIT |
| DGT095830D | 3025539 | 4/1/1977 COIL UP UNIT |
| DGT095831D | 3025540 | 6/1/1977 PULL BOX CASTER |
| DGT095832D | 3025541 | 6/1/1977 PULL BOX CASTER |
| DGT095836D | 3025542 | 10/1/1977 FRONT END LOADER |
| DGT095837D | 3025543 | 10/1/1977 CHILLER FOR PULL BOX-20 TON |
| DGT095839D | 3025545 | 10/1/1977 COIN ROLL |
| DGT095840D | 3025546 | 10/1/1977 COIN ROLL |
| DGT095842D | 3025547 | 10/1/1977 ROLLING MILL-7 STAND |
| DGT095843D | 3025548 | 6/1/1976 SKID RACK |
| DGT095845D | 3025549 | 12/1/1977 CHARGING UNIT |
| DGT095845D01 | 3025550 | 12/1/1978 TRAILING CHARGE TO TAG #095845D |
| DGT095846D | 3025551 | 12/1/1977 CHARGING UNIT |
| DGT095846D01 | 3025552 | 12/1/1978 TRAILING CHARGE TO TAG #095846D |
| DGT095848D | 3025553 | 12/1/1977 CHARGING UNIT |
| DGT095848D01 | 3025554 | 12/1/1978 TRAILING CHARGE TO TAG #095848D |
| DGT095849D | 3025555 | 12/1/1977 CHARGING UNIT |
| DGT095849D01 | 3025556 | 12/1/1978 TRAILING CHARGE TO TAG #0958490 |
| DGT095850D | 3025557 | 12/1/1977 CHARGING UNIT |
| DGT095850D01 | 3025558 | 12/1/1978 TRAILING CHARGE TO TAG #095850D |
| DGT095854D | 3025559 | 12/1/1977 CHARGING UNIT |
| DGT095854D01 | 3025560 | 12/1/1978 TRAILING CHARGE TO TAG #095854D |
| DGT095858D | 3025561 | 12/1/1977 CHARGING UNIT |
| DGT095858D01 | 3025562 | 12/1/1978 TRAILING CHARGE TO TAG #095858D |
| DGT095859D | 3025563 | 12/1/1977 CHARGING UNIT |
| DGT095859D01 | 3025564 | 12/1/1978 TRAILING CHARGE TO TAG #095859D |
| DGT095860D | 3025565 | 12/1/1977 CHARGING UNIT |
| DGT095860D01 | 3025566 | 12/1/1978 TRAILING CHARGE TO TAG #095860D |
| DGT095861D | 3025567 | 12/1/1977 CHARGING UNIT |
| DGT095861D01 | 3025568 | 12/1/1978 TRAILING CHARGE TO TAG #095861D |
| DGT095862D | 3025569 | 12/1/1977 CHARGING UNIT |
| DGT095862D01 | 3025570 | 12/1/1978 TRAILING CHARGE TO TAG #095862D 3/1/1978 TEST UNIT AND MODULES |
| DGT095868D DGT095870D | 3025571 3025572 | 4/1/1978 COVER HEAT SEAL |
| DGT095872D | 3025572 | 9/1/1978 BUTT WELDER |
| DGT095872D | 3025574 | 9/1/1978 DEREELER |
| DGT095873D | 3025575 | 9/1/1978 DEREELER |
| DGT095877D | 3025576 | 9/1/1978 LUG FORM PRESS |
| DGT095878D | 3025577 | 9/1/1978 ROTARY CUT OFF MACHINE |
| DGT095879D | 3025578 | 9/1/1978 PILOT HOLE PIERCE PRESS |
| DGT095880D | 3025579 | 9/1/1978 PLATE DRYING OVEN |
| DGT095882D | 3025581 | 6/1/1976 SKID RACK |
| DGT095883D | 3025582 | 6/1/1976 SKID RACK |
| DGT095884D | 3025583 | 7/1/1978 THERMO CARE WATER CHILLER |
| DGT095885D | 3025584 | 8/1/1978 FULLER BAG COLLECTOR |
| DGT095885D01 | 3025585 | 9/1/1978 TRAILING CHARGE TO TAG #095885D |
| DGT095887D | 3025586 | 9/1/1978 CAMBER SENSOR |
| DGT095888D | 3025587 | 11/1/1978 LABEL MACHINE |
| DGT095889D | 3025588 | 12/1/1978 BATTERY CHARGING UNIT |
| DGT095890D | 3025589 | 12/1/1978 BATTERY CHARGING UNIT |
| DGT095891D | 3025590 | 12/1/1978 BATTERY CHARGING UNIT |
| DGT095892D | 3025591 | 12/1/1978 BATTERY CHARGING UNIT |
| DGT095893D | 3025592 | 12/1/1978 BATTERY CHARGING UNIT |
| DGT095894D | 3025593 | 12/1/1978 BATTERY CHARGING UNIT |
| DGT095895D | 3025594 | 12/1/1978 BATTERY CHARGING UNIT |
| DGT095896D | 3025595 | 12/1/1978 BATTERY CHARGING UNIT |
| DGT095897D | 3025596 | 12/1/1978 BATTERY CHARGING UNIT |
| DGT095898D | 3025597 | 12/1/1978 BATTERY CHARGING UNIT |
| DGT095899D | 3025598 | 12/1/1978 BATTERY CHARGING UNIT |
| DGT095900D | 3025599 | 12/1/1978 BATTERY CHARGING UNIT |
| | | |

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DGT095901A
                   3025600
                                11/1/2001 REBUILD #4 AIR COMPRESSOR - ORIGINAL TAG REFERENCE
DGT095901D
                   3025601
                                12/1/1978 AIR COMPRESSOR
DGT095901D01
                                 7/1/1991 ADDL CHG(STRUCTURE OF COMPRESSOR)
                   3025602
DGT095902D
                   3025603
                                 2/1/1979 BASE FOR STACKER
DGT095903D
                   3025604
                                 2/1/1979 FREEZER
DGT095906D
                   3025606
                                 2/1/1979 FILL IN CONVEYOR
DGT095907D
                   3025607
                                 2/1/1979 FILL IN CONVEYOR
DGT095908D
                   3025608
                                 2/1/1979 FILL IN CONVEYOR
                                 2/1/1979 CONVEYOR TO STORAGE
DGT095909D
                   3025609
DGT095910D
                   3025610
                                 2/1/1979 CONVEYOR TO STORAGE
DGT095911D
                   3025611
                                 2/1/1979 CONVEYOR TO STORAGE
DGT095912D
                   3025612
                                 2/1/1979 CONVEYOR TO STORAGE
DGT095915D
                   3025614
                                 4/1/1979 RIB TRIM MACHINE
DGT095916D
                                 4/1/1979 TOP TERM ALIGNMENT MACHINE
                   3025615
DGT095919D
                   3025618
                                 4/1/1979 CHILLER-15 TON
DGT095920D
                   3025619
                                 5/1/1979 TEMPERATURE CONTROLLER
DGT095923D
                   3025620
                                 7/1/1979 HEAT SEAL MACHINE
                                 7/1/1979 CASE GATHERING CONVEYOR FROM COS
DGT095925D
                   3025622
                                 7/1/1979 CAMBER SENSOR
DGT095927D
                   3025624
DGT095928D
                   3025625
                                 7/1/1979 CAMBER SENSOR
DGT095932D
                   3025628
                                 8/1/1979 OSI PLATE DRY OVEN
DGT095933D
                   3025629
                                 8/1/1979 OSI PLATE DRY OVEN
DGT095934D
                   3025630
                                 8/1/1979 5 STATION EXT FUSION MACHINE
                                 8/1/1979 SLITTER & CHOPPER
8/1/1979 SLITTER & CHOPPER
DGT095935D
                   3025631
DGT095936D
                   3025632
DGT095937D
                   3025633
                                 8/1/1979 COOLING CHAMBER
DGT095938D
                   3025634
                                 8/1/1979 GROUP PALLET CONVEYOR
DGT095940D
                   3025635
                                 8/1/1979 WORK PLATFORM FOR (2) CAST ON STRAP
DGT095942D
                   3025636
                                 9/1/1979 SCREW CONVEYOR SYSTEM
DGT095943D
                   3025637
                                 9/1/1979 PASTE RECLAIM SYSTEM
DGT095944D
                   3025638
                                 9/1/1979 TENNENT FLOOR SWEEPER
DGT095944D01
                   3025639
                                 9/1/1979 ADDITIONAL CHARGES TO TAG #095944D
DGT095946D
                   3025641
                                10/1/1979 CAST ON STRAP
DGT095947D
                   3025642
                                10/1/1979 GREEN GROUP SHORT TEST CONVEYOR
DGT095948D
                   3025643
                                10/1/1979 LEAK TEST CONVEYOR
                                10/1/1979 GREEN GROUP SHORT TEST CONVEYOR
DGT095949D
                   3025644
DGT095950D
                   3025645
                                10/1/1979 GREEN SHORT TEST CONVEYOR
DGT095953D
                   3025646
                                12/1/1979 CONVEYOR TO CHARGING TABLES
DGT095955D
                   3025649
                                12/1/1979 HOPPER AND CONVEYOR
DGT095957D
                   3025650
                                12/1/1979 VENTILATION SYSTEM
DGT095958D
                   3025651
                                12/1/1979 LEAK TEST
                                12/1/1979 DROTT DECK CRANE
DGT095961D
                   3025652
DGT095965D
                   3025655
                                 2/1/1980 ROCKWELL BAND SAW
DGT095971D
                   3025657
                                 6/1/1980 TIG WELDER
DGT095972D
                   3025658
                                 6/1/1980 TIG WELDER
DGT095973D
                   3025659
                                 6/1/1980 TIG WELDER
DGT095975D
                   3025660
                                 6/1/1980 TIG WELD CONVEYOR SYSTEM
                                12/1/1981 PASTE MIXER
DGT095985D
                   3025666
DGT095985D01
                   3025667
                                12/1/1983 INSTRUMENTS FOR/PASTE MIXER
DGT095986D
                   3025668
                                12/1/1981 PASTE MIXER
DGT095986D01
                   3025669
                                12/1/1983 INSTRUMENTS FOR/PASTE MIXER
DGT095987D01
                   3025670
                                7/1/1984 INSTRUMENTS FOR/PASTE MIXER
DGT095989D
                   3025671
                                12/1/1981 STOCK DEREELER
DGT095990D
                   3025672
                                12/1/1981 STOCK DEREELER
DGT095991D
                   3025673
                                12/1/1981 STRETCH WRAP MACHINE
DGT095992D
                   3025674
                                12/1/1982 SINGLE STAND MILL
DGT095993D
                   3025675
                                12/1/1982 WATER CHILLER
                                 1/1/1983 WATER CHILLER
DGT095993D01
                   3025676
DGT095994D
                   3025677
                                12/1/1982 WATER CHILLER
DGT095994D01
                   3025678
                                 1/1/1983 WATER CHILLER
DGT095995D
                   3025679
                                12/1/1980 VENTILATION F/COLLECTION SYSTEM
DGT095996D
                   3025680
                                12/1/1980 VENTILATION F/COLLECTION SYSTEM
DGT095997D
                   3025681
                                12/1/1982 VENILATION F/COLLECTION SYSTEM
DGT095998D
                   3025682
                                12/1/1982 VENTILATION F/COLLECTION SYSTEM
DGT095999D
                   3025683
                                12/1/1982 VENTILATION F/COLLECTION SYSTEM
DGT096000D
                   3025684
                                12/1/1982 VENTILATION F/COLLECTION SYSTEM
DGT098187D
                   3025690
                                12/1/1972 DUST COLLECTOR
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| DGT098361D01 | 3025691 | 10/31/1989 REBUILD MOLDING MACHINE |
|--------------|---------------------|---|
| DGT098361D02 | 3025692 | 3/1/1992 ADDL CHG(700 T MOLDING MACH) |
| DGT100287D | 3025696 | 6/1/1977 EXPAND PRESS |
| DGT100297D | 3025698 | 6/1/1977 PASTE MIXER |
| DGT100306D | 3025699 | 6/1/1977 BUTT WELDER |
| DGT100312D | 3025700 | 6/1/1977 DEREELER |
| DGT100315D | 3025701 | 6/1/1977 DEREELER |
| DGT100470D | 3025702 | 9/1/1977 TIG TOP TERM BURN MACHINE |
| DGT102070D | 3025703 | 7/1/1978 LUG TRIM PRESS |
| DGT102099D | 3025704 | 8/1/1978 OSI PLATE DRY OVEN |
| DGT102511D | 3025708 | 7/1/1979 SLITTER & CHOPPER |
| DGT102513D | 3025709 | 7/1/1979 CAMBER SENSORS |
| DGT104491 | 3025710 | 2/1/1998 LEVELATOR |
| DGT104492 | 3025711 | 2/1/1998 LEVELATOR |
| DGT104493 | 3025712 | 2/1/1998 LEVELATOR |
| DGT104494 | 3025713 | 2/1/1998 LEVELATOR |
| DGT104495 | 3025714 | 2/1/1998 LEVELATOR |
| DGT104496 | 3025715 | 2/1/1998 LEVELATOR |
| DGT104497 | 3025716 | 2/1/1998 LEVELATOR |
| DGT104498 | 3025717 | 2/1/1998 LEVELATOR |
| DGT104499 | 3025718 | 2/1/1998 LEVELATOR |
| DGT104500 | 3025719 | 2/1/1998 LEVELATOR |
| DGT104501 | 3025720 | 2/1/1998 LEVELATOR |
| DGT104502 | 3025721 | 2/1/1998 LEVELATOR |
| DGT105567D | 3025724 | 6/1/1983 STRETCH WRAP MACHINE |
| DGT105650D | 3025725 | 8/1/1983 SINGLE STAND MILL |
| DGT105751D | 3025726 | 12/1/1982 VENTILATION F/COLLECTION SYSTEM |
| DGT105752D | 3025727 | 12/1/1982 VENTILATION F/COLLECTION SYSTEM |
| DGT105753D | 3025728 | 2/1/1983 TRABON LUBE SYSTEM |
| DGT105754D | 3025729 | 2/1/1983 TRABON LUBE SYSTEM |
| DGT105755D | 3025730 | 2/1/1983 SINGLE STAND MILL |
| DGT105756D | 3025731 | 3/1/1983 DIESEL FIRE PUMP |
| DGT105757D | 3025732 | 3/1/1983 ELECTRIC FIRE PUMP |
| DGT105758D | 3025733 | 3/1/1983 JOCKEY PUMP |
| DGT105761D | 3025734 | 12/1/1983 HYDRAULIC PASTE BOX |
| DGT105762D | 3025735 | 12/1/1983 HYDRAULIC PASTE BOX |
| DGT105763D | 3025736 | 12/1/1983 ROTARY PILOT HOLE MACHINE |
| DGT105764D | 3025737 | 12/1/1983 ROTARY PILOT HOLE MACHINE |
| DGT105765D | 3025738 | 12/1/1983 TANK FOR MIXER |
| DGT105766D | 3025739 | 12/1/1983 TANK FOR MIXER |
| DGT105769D | 3025741 | 6/1/1984 LABEL MACHINE |
| DGT105770D | 3025742 | 8/1/1984 TIG WELDER |
| DGT105770D01 | 3025743 | 1/1/1995 ADDITIONAL CHARGES TO TAG #105770 |
| DGT105771D | 3025744 | 8/1/1984 TIG WELDER |
| DGT105771D01 | 3025745 | 1/1/1995 ADDITIONAL CHARGES TO TAG #105771 |
| DGT105772D | 302574 6 | 8/1/1984 TIG WELDER |
| DGT105772D01 | 3025747 | 1/1/1995 ADDITIONAL CHARGES TO TAG #105772 |
| DGT105773D | 3025748 | 8/1/1984 TIG WELDER |
| DGT105773D01 | 3025749 | 1/1/1995 ADDITIONAL CHARGES TO TAG #105773 |
| DGT105774D | 3025750 | 10/1/1984 PILOT HOLE MACHINE |
| DGT105775D | 3025751 | 12/1/1984 HEVI DUTY TRANSFORMER-300KVA LIGHTING |
| DGT105776D | 3025752 | 12/1/1984 TANK FOR MIXER |
| DGT105777D | 3025753 | 1/1/1985 HYDRAULIC PASTE BOX |
| DGT105781D | 3025754 | 1/1/1985 BATTERY WASHER |
| DGT105787D | 3025756 | 12/1/1985 EXPANDER PRESS #2 |
| DGT105789D | 3025757 | 8/1/1986 HI STACKER TIERING TRUCK |
| DGT105790D | 3025758 | 8/1/1986 HI STACKER TIERING TRUCK |
| DGT105795D | 3025759 | 9/1/1986 EPANDER PRESS #1LINE |
| DGT105796D | 3025760 | 10/1/1986 PASTE MACH LINE#1 |
| DGT105797D | 3025761 | 10/1/1986 BUTT WELDER LINE#1 |
| DGT105798D | 3025762 | 10/1/1986 PASTE MIXER LINE #1 |
| DGT105800D | 3025763 | 10/1/1986 HOT RUNNER CONTROLLER(500T CINN MOLD) |
| DGT105801D | 3025764 | 10/1/1986 MOLD MONITOR MACH #12(500T MOLD MACH) |
| DGT105802D | 3025765 | 10/1/1986 PARTS CONV(25T MOLD MACH)15'&7' |
| DGT105805D | 3025766 | 2/1/1987 EXPANDER PRESS LN#1 |
| DGT105806D | 3025767 | 2/1/1987 COVER HEAT SEAL |
| DGT105807D | 3025768 | 4/1/1987 FINAL COVER FILT PLACER |

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DGT105810D
                   3025770
                                 9/1/1987 CONV-HANDLE PLACEMENT
DGT105811D
                   3025771
                                 5/1/1988 CHARGE PANEL
DGT105812D
                   3025772
                                 5/1/1988 CHARGE PANEL
DGT105817D
                                 2/1/1988 S.O.C. PROGRAMMABLE CONTROLLER
                   3025773
DGT105818D
                   3025774
                                 2/1/1988 S.O.C. PROGRAMMABLE CONTROLLER
DGT105820D
                   3025775
                                 2/1/1988 15T WATER CHILLER
DGT105822D
                   3025776
                                 5/1/1988 CAST ON STRAP MACH
DGT105823D
                   3025777
                                 5/1/1988 HI-RATE TESTER(5575L&R)
DGT105824D
                   3025778
                                 5/1/1988 AIR BLAST SYS BLOWER
DGT105825D
                   3025779
                                 5/1/1988 TOP TERM TIG BURN MACH
DGT105826D
                   3025780
                                 5/1/1988 HI-RATE CONVEYOR
DGT105828D
                   3025782
                                11/1/1988 CHARGE FLOOR PROCESS FAN
DGT105830D
                   3025784
                                12/1/1988 LABEL MACHINE
DGT105831D
                   3025785
                                 1/1/1989 SPOT FACE MACHINE
DGT105832D
                   3025786
                                 1/1/1989 SPOT FACE MACHINE
DGT105834D
                   3025787
                                8/31/1989 AUTO STRETCH WRAP UNIT
DGT105837D
                   3025788
                               10/31/1989 LEAD SULFATE RECOVERY SYSTEM
DGT105839D
                   3025790
                                 2/1/1990 CONVEYOR
DGT105840D
                   3025791
                                 2/1/1990 90 DEGREE EXIT CONV(RIGHT SIDE INFEED OHB)
DGT105842D
                   3025793
                                 8/1/1973 TRUCK POWERED SHOP
DGT105843D
                   3025794
                                 3/1/1980 TRUCK-POWERED-SHOP
DGT105845D
                   3025795
                                 8/1/1976 TRUCK-POWERED-SHOP
DGT105846D
                   3025796
                                 5/1/1991 ROTARY DRUM PASTE MACH
DGT105847D
                   3025797
                                 5/1/1991 ROTARY DRUM PASTE MACH
DGT105848D
                   3025798
                                 5/1/1991 ROTARY DRUM PASTE MACH
DGT105849D
                   3025799
                                 5/1/1991 ROTARY DRUM PASTE MACH
DGT105854D
                   3025802
                                12/1/1991 PRESTRETCH UNIT
DGT105856D
                   3025803
                                 1/1/1993 ENCLOSURE F/3 DOORS
DGT105865D
                   3025804
                                 3/1/1994 SPIROMETER
                                2/28/1995 (9)TOLEDO SCALE WEIGHT CONTROLLERS
DGT105869D
                   3025806
                   3025807
DGT105870D
                                 1/1/1996 AUTOMATIC PALLETIZER
DGT105870E
                   3025808
                                11/1/2001 AUTOMATIC PALLETIZER
DGT105871
                   3025809
                                2/28/1997 (B) ULTRASONIC WELDER
DGT105871A
                   3025810
                                12/1/1998 TRAILING CHARGE TO DGT105871
DGT105871D
                   3025811
                                 1/1/1987 GENIE BOOM ELECTRIC MAN LIFT
DGT105872D
                   3025813
                                 3/1/1983 CLARK WALKING STYLE ELECTRIC SWEEPER/SCRUBBER
DGT105873
                   3025814
                                7/31/1997 AUTO OFF-BEAR SYS
DGT105874
                                7/31/1997 HEATING SYSTEM (UPGRADE)
                   3025816
DGT105876
                   3025817
                                11/1/2001 LEAD OXIDE VENTALATION ON XMET
DGT105878
                   3025818
                                11/1/2001 SYNTRON BOWL CONVERSION
DGT105880
                   3025819
                                11/1/2001 REBUILD CHANGE TABLE
DGT105881
                   3025820
                                11/1/2001 REBUILD CHARGE TABLES
DGT105883
                   3025821
                                11/1/2001 MANCOOLERS FOR C.O.S.
DGT105884
                   3025822
                                11/1/2001 REPAIR PERSON COOLERS - X-MET
DGT105886
                   3025824
                                11/1/2001 ROLLING MILL DRIVE UNIT
DGT105887
                   3025825
                                11/1/2001 REPLACE MODICON CONTROLLERS
DGT105888
                   3025826
                                11/1/1997 SAND FILTER
DGT105890
                   3025828
                                11/1/1997 POWERED SWEEPER
DGT105892
                   3025829
                                11/1/1997 HOT MELT EQUIPMENT
DGT105894
                   3025832
                                11/1/1997 RETENTION AREA
DGT105895
                   3025833
                                11/1/2001 LASER DATE CODE-CELL #1
DGT105897
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                                11/1/2001 HI RATE MACHINE FOR LEAN CELL #1
DGT105898
                   3025835
                                11/1/2001 AIRCHECK FOR LEAN CELL #1
DGT105899
                   3025836
                                11/1/2001 AIRCHECK PANEL FOR LEAN CELL #1
DGT105902
                   3025837
                                11/1/2001 CARTON PRINTER MACHINE CELL #1
DGT105903
                   3025838
                                11/1/2001 HANDLE PLACER MACHINE
DGT105906
                   3025839
                                11/1/2001 LOW VOLUME SHRING WRAP MACHINE
                                11/1/2001 HIGH SPEED SHRINK WRAP MACHINE
DGT105907
                   3025840
DGT105908
                   3025841
                                11/1/2001 INKJET PRINTER CELL #1
DGT105911
                   3025842
                                11/1/2001 DESIGN OF ACID HANDLING SYSTEM
DGT105912
                   3025843
                                11/1/2001 PLANT UPGRADES FOR LEAN CELLS
DGT105913
                   3025844
                                11/1/2001 LABEL JET LABELLER
                                11/1/2001 LABEL JET LABELLER
DGT105914
                   3025845
DGT105915
                   3025846
                                11/1/2001 LABEL JET LABELLER
DGT105916
                   3025847
                                11/1/2001 LABEL JET LABELLER
DGT105917
                   3025848
                                11/1/2001 LABEL JET LABELLER
DGT105918
                   3025849
                                11/1/2001 LABEL JET LABELLER
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DGT105920
                  3025850
                                11/1/2001 HEAT SEAL FOR MISC. LINE
DGT105921
                   3025851
                                11/1/2001 POLY STORAGE ELIMINATTION EQUIPMENT TO MOVE PLASTI
DGT105924
                   3025852
                                11/1/2001 QC LAB BITRODE CYCLER FOR NEW BRUNSWICK
DGT106102D
                   3025853
                                 6/1/1984 PILOT HOLE MACHINE
DGT106164D
                   3025854
                                 9/1/1984 BRIDGEPORT TAPE MILL
DGT106164D01
                   3025855
                                10/1/1984 TRAILING CHARGE TO TAG #106164D
DGT109106D
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                                12/1/1988 PASTE MACH(ROTARY DRUM)
DGT111097D
                   3025859
                                 4/1/1993 BOILER CONTROL FOR #1
DGT111098D
                   3025860
                                 4/1/1993 BOILER CONTROL FOR #2
                                 4/1/1993 BOILER CONTROL FOR #3
DGT111099D
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DGT111100D
                   3025862
                                 4/1/1993 BOILER CONTROL FOR #4
DGT111673D
                   3025864
                                 7/1/1994 RED LEAD STORAGE SYSTEM
DGT111673D01
                   3025865
                                 7/1/1994 ADDITIONAL CHARGES TO TAG #111673D
                   3025866
DGT111673D02
                                 1/1/1995 TRAILING CHARGES TO TAG #111673D
DGT111674D
                  3025867
                                 7/1/1994 RED LEAD DELIVERY SYSTEM
DGT111674D01
                  3025868
                                 7/1/1994 TRAILING CHARGE TO TAG #111674D
                   3025870
DGT112844
                                4/28/1999 INFORMATION BOARD
DGT113107
                   3025871
                                7/31/1997 ROBOT
DGT690000
                   3025872
                                 1/2/1998 LEVELATOR
DGT690001
                  3025873
                                 1/2/1998 LEVELATOR
DGT690002
                   3025874
                                 1/2/1998 LEVELATOR
                  3025875
DGT690003
                                 1/2/1998 LEVELATOR
DGT690004
                   3025876
                                 1/2/1998 LEVELATOR
DGT690005
                   3025877
                                 1/2/1998 LEVELATOR
DGT690006
                   3025878
                                 1/2/1998 LEVELATOR
DGT690007
                   3025879
                                 1/2/1998 LEVELATOR
DGT690008
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                                 1/2/1998 LEVELATOR
DGT690009
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DGT690010
                   3025882
                                 1/2/1998 LEVELATOR
DGT690011
                                 1/2/1998 LEVELATOR
                   3025883
                                 1/2/1998 LEVELATOR
DGT690012
                   3025884
DGT690013
                  3025885
                                 1/2/1998 LEVELATOR
                   3025886
DGT690014
                                 1/2/1998 LEVELATOR
                                 1/2/1998 LEVELATOR
DGT690015
                   3025887
DGT690016
                   3025888
                                 8/1/1998 TIG WELDER
DGT690017
                   3025889
                                 1/2/1998 DOCK LOCK
DGT690018
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                                 1/2/1998 DOCK LOCK
                                 1/2/1998 DOCK LOCK
DGT690019
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DGT690022
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                                 1/2/1998 DOCK LOCK
DGT690023
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                                 1/2/1998 DOCK LOCK
DGT690024
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                                 1/2/1998 DOCK LOCK
                                 1/2/1998 DOCK LOCK
DGT690025
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DGT690027
                   3025899
                                 1/2/1998 SITE SIGN (DELPHI)
                                 4/1/1998 PERFORATOR LINÉ UPC
DGT690028
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DGT690030
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                                11/1/1998 LIFT TABLE
DGT690031
                   3025902
                                11/1/1998 LIFT TABLE
DGT690032
                   3025903
                                11/1/1998 LIFT TABLE
DGT690033
                   3025904
                                11/1/1998 NON SLIP FLOOR COATING-EXPANDER&PASTE MACH. AREAS
                                11/1/1998 TRANSFORMER
DGT690034
                   3025905
DGT690035
                   3025906
                                11/1/1998 LABEL MACHINE
DGT690036
                   3025907
                                11/1/1998 ALARMED FEEDER TO FIRE PUMP HOSE
DGT690040
                   3025908
                                11/1/1998 AUXILLARY REMOTE FIRE DEPT CONNECTION
DGT690041
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                                11/1/1998 AUTOMATIC PLATE STACKER SYS W/CONTROLS F/X-MET1
                                11/1/1998 AUTOMATIC PLATE STACKER SYS W/CONTROLS F/X-MET2
                   3025910
DGT690042
DGT690043
                   3025911
                                11/1/1998 AUTOMATIC PLATE STACKER SYS W/CONTROLS F/X-MET3
DGT690044
                   3025912
                                 1/2/1998 ROBOT
DGT690045
                   3025913
                                 1/2/1998 ROBOT
DGT690046
                   3025914
                                 1/2/1998 ROBOT
DGT690047
                   3025915
                                 1/2/1998 ROBOT
                                11/1/1998 ABB-IRB 6400 ROBOT FOR AUTOMATIC PLATE HANDLING
DGT690048
                   3025916
DGT690049
                   3025917
                                11/1/1998 ABB-IRB 6400 ROBOT FOR AUTOMATIC PLATE HANDLING
                                11/1/1998 ABB-IRB 6400 ROBOT FOR AUTOMATIC PLATE HANDLING
DGT690050
                   3025918
                                11/1/1998 ABB-IRB 6400 ROBOT FOR AUTOMATIC PLATE HANDLING
DGT690051
                   3025919
DGT690052
                   3025920
                                 1/2/1998 AUTOMATED ORIENTATION ROBOT
DGT690053
                   3025921
                                 1/2/1998 TITAN CENTRAL CHILL
DGT690054
                   3025922
                                 1/2/1998 AIR DRYER
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DGT690055
                   3025923
                                 1/2/1998 AIR DRYER
DGT690056
                   3025924
                                11/1/2001 BRIDGE CRANE
DGT690057
                   3025925
                                 1/1/1999 NEW BRUNSWICK STORM WATER TREATMENT
DGT690058
                   3025926
                                11/1/2001 DUST COLLECTION SYSTEM FOR THE X-MET LINE
DGT690060
                   3025927
                                11/1/2001 ELECTRICAL DISTRIBUTION SYSTEM FOR THE X-MET LINE
DGT690065
                   3025928
                                11/1/2001 COULTER COUNTER PER DAVE MCCORD - MEASURES OXIDE P
DGT690068
                   3025929
                                11/1/2001 HEAT SEAL MACHINE #1
DGT690069
                   3025930
                                11/1/2001 HEAT SEAL MACHINE #2
DGT690070
                   3025931
                                11/1/2001 HEAT SEAL MACHINE #3
DGT690071
                   3025932
                                11/1/2001 HEAT SEAL MACHINE #4
DGT690072
                                11/1/2001 CONVERT BOILERS TO-ONLY MARK GOODWIN AUTHORIZATION
                   3025933
DGT690073
                   3025934
                                11/1/2001 ACID TANK
DGT690074
                   3025935
                                11/1/2001 ACID TANK
DGT690075
                   3025936
                                11/1/2001 ACID TANK
DGT690076
                   3025937
                                11/1/2001 ACID TANK
DGT690077
                   3025938
                                11/1/2001 NEW AIR WASHER FAN - INSTALLED
DGT690078
                                11/1/2001 NEW AIR WASHER FAN - INSTALLED
                   3025939
DGT690081
                   3025940
                                11/1/2001 BLOWER UNIT FOR AIR WASHER
DGT690082
                   3025941
                                 1/1/2002 BLOWER UNIT FOR AIR WASHER
DGT690111
                   3025942
                                11/1/2001 FEED WATER PUMP #1 IN POWER PLANT
DGT690112
                   3025943
                                11/1/2001 FEED WATER PUMP #2 IN POWER PLANT
DGT690113
                   3025944
                                11/1/2001 BUSS DUCT UPGRADE
                                11/1/2001 FORMATION TABLE - PURCHASE & INSTALLATION
DGT690115
                   3025945
DGT690116
                   3025946
                                11/1/2001 FORMATION TABLE - PURCHASE & INSTALLATION
DGT690117
                   3025947
                                11/1/2001 FORMATION TABLE - PURCHASE & INSTALLATION
DGT690118
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                                11/1/2001 FORMATION TABLE - PURCHASE & INSTALLATION
                                11/1/2001 FORMATION TABLE - PURCHASE & INSTALLATION 11/1/2001 FORMATION TABLE - PURCHASE & INSTALLATION
DGT690119
                   3025949
DGT690120
                   3025950
DGT690122
                   3025951
                                11/1/2001 SHEET METAL SHEAR
DGT690123
                   3025952
                                11/1/2001 SONIC WELDER SYSTEM
DGT690124
                   3025953
                                11/1/2001 HIGH VOLTAGE GREEN GRP TEST MACHINE
DGT690125
                   3025954
                                11/1/2001 HIGH VOLTAGE GREEN GRP TEST MACHINE
DGT690126
                   3025955
                                11/1/2001 AERIAL PLATFORM TRUCK - NEW
DGT690129
                                 1/1/2002 PHASE II REPAIRS TO FORMATION VENTILATION - PROCES
                   3025957
DGT690132
                   3025958
                                11/1/2001 BATTERY LAB AIR CONDITIONER, UPGRADE
DGT690134
                   3025959
                                 1/1/2002 SEPARATE PROPANE SYSTEMS FOR PROD PROC, PLANT BOIL
DGT690135
                   3025960
                                11/1/2001 WALMART J240H T BATTERY, APPLICATOR AND TUBING
DGT690136
                   3025961
                                11/1/2001 WALMART J240H T BATTERY, ELECTRICAL CONTROLS
DGT690137
                   3025962
                                11/1/2001 WALMART J240H T BATTERY, ELECTRICAL CONTROLS
DGT690138
                   3025963
                                11/1/2001 WALMART J240H T BATTERY, ENGINEERING DESIGN
DGT690139
                   3025964
                                11/1/2001 WALMART J240H T BATTERY, HOIST
DGT690140
                   3025965
                                11/1/2001 LEAD STRIP MILL (FROM MUNCIE)
DGT690141
                   3025966
                                11/1/2001 WALMART J240 HT BATTERY, MQ 2 MTL
DGT690147
                   3025967
                                11/1/2001 LIFT & ROTATE TABLE # 1 FOR BATTERY PLATE SKIDS
DGT690148
                   3025968
                                11/1/2001 LIFT & ROTATE TABLE # 2 FOR BATTERY PLATE SKIDS
DGT690149
                   3025969
                                11/1/2001 LIFT & ROTATE TABLE # 3 FOR BATTERY PLATE SKIDS
DGT690150
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                                11/1/2001 LIFT & ROTATE TABLE # 4 FOR BATTERY PLATE SKIDS
DGT690151
                   3025971
                                11/1/2001 LIFT & ROTATE TABLE # 5 FOR BATTERY PLATE SKIDS
DGT690152
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                                11/1/2001 LIFT & ROTATE TABLE # 6 FOR BATTERY PLATE SKIDS
DGT690153
                   3025973
                                11/1/2001 LIFT & ROTATE TABLE # 7 FOR BATTERY PLATE SKIDS
DGT690156
                   3025974
                                11/1/2001 LIFT & ROTATE TABLE # 8 FOR BATTERY PLATE SKIDS
DGT690157
                   3025975
                                11/1/2001 LIFT & ROTATE TABLE # 9 FOR BATTERY PLATE SKIDS
DGT690158
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                                11/1/2001 LIFT & ROTATE TABLE # 10 FOR BATTERY PLATE SKIDS
DGT690159
                   3025977
                                11/1/2001 LIFT & ROTATE TABLE # 11 FOR BATTERY PLATE SKIDS
DGT690160
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                                11/1/2001 LIFT & ROTATE TABLE # 12 FOR BATTERY PLATE SKIDS
                                11/1/2001 LIFT & ROTATE TABLE # 13 FOR BATTERY PLATE SKIDS
DGT690161
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DGT690162
                   3025980
                                11/1/2001 LIFT & ROTATE TABLE # 14 FOR BATTERY PLATE SKIDS
DGT690163
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                                11/1/2001 ACID RECLAIM PUMP #1
DGT690164
                   3025982
                                11/1/2001 ACID RECLAIM PUMP # 2
DGT690165
                   3025983
                                11/1/2001 WALMART J240HT BATTERY, SCRAP COLLECTION SYSTEM
DGT690166
                   3025984
                                11/1/2001 INSTALL EQUIP TRANS FROM TRENTON
DGT690168
                   3025985
                                11/1/2001 HOOD FOR OPERATOR QUALITY TESTING EQUIPMENT
DGT690169
                   3025986
                                11/1/2001 ACID ABSORPTION TESTER
DGT690176
                   3025987
                                11/1/2001 HEAT EXCHANGER FOR WASH TUNNEL - NB
DGT690177
                   3025988
                                 1/1/2002 PERSONNEL VACUUM SYS. ON CLEAN AREA DOORWAY (1 OF
DGT690178
                   3025989
                                11/1/2001 INSTALL HIGH SPEED ROLLUP DOOR TO SHIPPING DEPT
DGT690181
                   3025990
                                11/1/2001 REPLACE CHARGE TABLE BLOWER
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DGT690194
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                                11/1/2001 BOILER CONTROLLER (1 OF 3)
DGT690195
                   3025992
                                11/1/2001 BOILER CONTROLLER (2 OF 3)
DGT690196
                   3025993
                                11/1/2001 BOILER CONTROLLER (3 OF 3)
DGT690218
                   3025994
                                 1/1/2002 PERSONNEL VACUUM SYS. IN CLEAN AREA DOORWAY (2 OF
DGT690219
                   3025995
                                 1/1/2002 PERSONNEL VACUUM SYS. IN CLEAN AREA DOORWAY (3 OF
                                 1/1/2002 PERSONNEL VACUUM SYS. IN CLEAN AREA DOORWAY (4 OF
DGT690220
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DGT720001
                   3025997
                                4/28/1999 ACID FILL MACHINE
                   3025998
                                4/28/1999 MOD. TO VR
DGT720002
DGT720007
                   3025999
                                4/28/1999 50 AMP RECTIFIER
DGT720010
                   3026000
                                4/28/1999 UPDATE STACKER SYSTEM
DG172383
                   3026001
                                11/1/2001 REBUILD 700 MOLDING MACHINE
DGT72395
                   3026002
                                 1/1/2002 CAST ON STRAP CONTROLS
DGT72396
                   3026003
                                 1/1/2002 PROPANE BACK UP SYSTEM FOR BOILERS
DGT72413
                   3026004
                                 1/1/2002 AUTO PLATE STIELER SYSTEM CONTROLS #4
DGT74405
                   3026005
                                11/1/2001 ACID FILL/PREWASH MACHINE CELL #1
DGT74406
                   3026006
                                11/1/2001 ACID MIX SYSTEM CELL #1
DGT74407
                   3026007
                                11/1/2001 WASHER/DRYER FOR FINISHED BATTERIES CELL #1
DGT74408
                   3026008
                                11/1/2001 BITROBE HIRATE CELL#1
DGTEX095387D
                   3026009
                                11/1/2001 CAPITALIZABLE MAINTENANCE - RECONDITION I.R. AIR C
DGT018263N
                   3026024
                                 1/1/1979 CASE GATHERING CONVEYOR
DGT018358N
                   3026079
                                10/1/1986 HOT RUNNER CONTROLLER SYSTEM
DGT018359N
                   3026080
                                10/1/1986 HOT RUNNER CONTROLLER SYSTEM
                                10/1/1986 HOT RUNNER CONTROLLER SYSTEM
DGT018360N
                   3026081
DGT018361N
                   3026082
                                10/1/1986 HOT RUNNER CONTROLLER SYSTEM
DGT018362N
                   3026083
                                10/1/1986 HOT RUNNER CONTROLLER SYSTEM
DGT081436D
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                                11/1/1974 STRAP CAST MACHINE
DGT081437D
                   3026332
                                11/1/1974 STRAP CAST MACHINE
                                11/1/1974 STRAP CAST MACHINE
DGT081438D
                   3026333
DGT091798D
                   3026399
                                12/1/1977 CAST ON STRAP MACHINE
DGT101707D
                   3026558
                                7/1/1985 STRETCH WRAP MACHINE
                   3026598
DGT101750D
                                 1/1/1988 OSI OVEN-ENERGY RECOVERY SYSTEM
DGT081611D
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                                 4/1/1977 VACUUM SYSTEM FOR INCAPTULATORS
DGT081622D
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                                 7/1/1977 PLATE ENCAPSULATOR
DGT081623D
                                 7/1/1977 PLATE ENCAPSULATOR
                   3027035
DGT081648D
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                                 8/1/1977 SPECTROGRAPH
DGT081649D
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                                 8/1/1977 HEAT SEAL MACHINE FINAL
DGT081650D
                   3027067
                                 8/1/1977 HEAT SEAL MACHINE FINAL
DGT081651D
                   3027068
                                 8/1/1977 HEAT SEAL MACHINE FINAL
DGT081693D
                   3027101
                                10/1/1977 TEMPERATURE CONTROL FOR TERMINAL
                                11/1/1977 FINAL COVER LEAK TEST
DGT081705D
                   3027112
DGT081743D
                   3027130
                                9/1/1978 BUTT WELDER
DGT095750D
                   3027192
                                12/1/1976 X MAT EXPANDING PRESS
DGT095758D
                   3027208
                                12/1/1976 PASTE MIXER
DGT096940D
                   3027221
                                 5/1/1972 WATER CHILLER
DGT100166D
                   3027229
                                 4/1/1977 TIG BURN MACHINE
DGT100357D
                   3027246
                                 7/1/1977 EDGE TRIM & CHOPPER UNIT
DGT100485D
                   3027251
                                9/1/1977 ENCAPSULATOR
DGT100486D
                   3027252
                                 9/1/1977 ENCAPSULATOR
DGT103764D
                   3027269
                                 9/1/1978 GROUP ALIGN CONVEYOR MACHINE
DGT103775D
                                12/1/1978 ENCAPSULATION & COLLATION MACHINE
                   3027277
                                12/1/1978 ENCAPSULATION & COLLATION MACHINE
DGT103776D
                   3027279
DGT103780D
                   3027283
                                 1/1/1979 COVER HEAT SEAL
DGT103780D01
                   3027284
                                 3/1/1979 TRAILING CHARGE TO TAG #103780D
DGT103794D
                   3027288
                                 4/1/1979 GREEN GROUP SHORT TEST CONVEYOR #1
DGT103815D
                   3027299
                                7/1/1979 STRAP CAST STATION
DGT103833D
                   3027307
                                10/1/1979 WATER CHILLER-15 TON
DGT103848D
                  3027313
                                12/1/1979 DC DC MODULE
DGT103849D
                   3027314
                                12/1/1979 DC DC MODULE
DGT103850D
                   3027315
                                12/1/1979 DC DC MODULE
DGT103851D
                   3027316
                                12/1/1979 DC DC MODULE
DGT103852D
                   3027317
                                12/1/1979 DC DC MODULE
DGT103853D
                   3027318
                                12/1/1979 DC DC MODULE
DGT103854D
                   3027319
                                12/1/1979 DC DC MODULE
DGT103856D
                   3027321
                                12/1/1979 DC DC MODULE
DGT103857D
                                12/1/1979 DC DC MODULE
                   3027322
DGT103907D
                   3027345
                                11/1/1982 WATER CHILLER
DGT103933D
                   3027353
                                9/1/1983 HEAT TREAT FURNACE
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DGT104743D
                   3027392
                                 6/1/1980 BRANSON WELD UNIT
DGT107507D
                   3027402
                                 1/1/1986 DUST COLLECTOR
DGT107566D
                   3027438
                                 3/1/1990 EKG MACHINE
DGT107586D
                                 1/1/1991 GMF ROBOT FOR C.O.S. LINE
                   3027452
DGT107588D
                   3027454
                                 6/1/1991 JWI LEAD FILTER PRESS
DGT107609D
                   3027463
                                 1/1/1992 LEBLOND MAKINO LATHE
DGT107619D
                   3027469
                                 2/1/1992 DIGITAL READOUT FOR LEBLOND LATHE
DGT107621D
                   3027470
                                 4/1/1992 TEMP CONTROLLER FOR MOLD MACH
DGT107636D
                   3027479
                                 4/1/1994 SATELLITE SPIROMETER
                                 1/1/1994 CHILLER SYSTEM FOR #2 LEAD STRIP
DGT107647D
                   3027487
DGT107678D
                   3027499
                                 7/1/1995 SPRAYMATION HOT MELT EQUIPMENT
DGT107698
                   3027515
                                6/30/1997 DIELECTRIC TEST CONTROL
DGT107700
                   3027517
                                7/31/1997 AUTO OFF
DGT107723B
                   3027544
                                 6/1/1999 FORMATION TABLE SYSTEM
DGT107731
                   3027549
                                11/1/2001 LIFT TABLE FOR PLATES
DGT107732
                   3027550
                                11/1/2001 LIFT TABLE FOR PLATES
DGT107733
                   3027551
                                11/1/2001 LIFT TABLE FOR PLATES
                   3027552
DGT107734
                                11/1/2001 LIFT TABLE FOR PLATES
DGT107735
                   3027553
                                11/1/2001 LIFT TABLE FOR PLATES
DGT107736
                                11/1/2001 LIFT TABLE FOR PLATES
                   3027554
DGT107744
                   3027559
                                 4/1/2000 TOP TERMINAL TIG WELDER
DGT600015
                   3027596
                                11/1/2001 44 X 52 4000LB CAPACITY SCISSOR LIFT
DGT600016
                   3027597
                                11/1/2001 44 X 55 4000LB CAPACITY SCISSOR LIFT
DGT600017
                                11/1/2001 44 X 52 4000LB CAPACITY SCISSOR LIFT
                   3027598
                                11/1/2001 44 X 52 4000LB CAPACITY SCISSOR LIFT
DGT600018
                   3027599
DGT600019
                   3027600
                                11/1/2001 44 X 52 4000LB CAPACITY SCISSOR LIFT
DGT600020
                   3027601
                                11/1/2001 44 X 52 4000LB CAPACITY SCISSOR LIFT
DGT600043
                   3027617
                                11/1/2001 SEPERATOR ROLL LIFT, JIB CRANE, AND HOIST
DGT600044
                   3027618
                                11/1/2001 SEPERATOR ROLL LIFT, JIB CRANE AND HOIST
DGT600045
                   3027619
                                11/1/2001 PROTOTYPE WATER BATH FORMATION SYSTEM
DGT600049
                   3027622
                                11/1/2001 FORMATION CHARGING TABLE #3
DGT600056
                   3027625
                                11/1/2001 ROBOT TO LOAD BATTERY GROUPS INTO CAST-ON-STRAP MA
DGT600106
                   3027656
                                11/1/2001 WALMART J240HT BATT, SCRAP COLLECTION SYSTEM
DGT690101
                   3051124
                                9/11/2002 SEPARATOR LIFTING JIB CRANE AND HOIST
DGT690099
                                9/11/2002 DELPHI MACHINE TO TEST BATTERY CELLS FOR SHORTS
                   3051125
DGT690097
                   3051126
                                9/11/2002 DELPHI WATER COOLING STATION
DGT690095
                                9/11/2002 DELPHI STRETCH/PERFORATE MACHINE
                   3051127
DGT690094
                   3051128
                                9/11/2002 DELPHI GROUP LOADING MACHINE STATION
DGT690093
                   3051129
                                9/11/2002 DELPHI TOP TERMINAL COVER SPIN MACHINE
DGT690092
                   3051130
                                9/11/2002 DELPHI GROUP LOADING MACHINE STATION
                                9/11/2002 SEPARATOR LIFTING JIB CRANE AND HOIST
DGT690102
                   3051131
DGT690187
                   3051132
                                9/11/2002 (#6) COS HOIST & FRAME PLUS INSTALLATION
DGT690186
                   3051133
                                9/11/2002 (#5) COS HOIST & FRAME PLUS INSTALLATION
DGT690185
                   3051134
                                9/11/2002 (#4) COS HOIST & FRAME PLUS INSTALIATION
DGT690184
                   3051135
                                9/11/2002 (#3) COS HOIST & FRAME PLUS INSTALLATION
DGT690183
                   3051136
                                9/11/2002 (2) COS HOIST & FRAME PLUS INSTALLATION
                                9/11/2002 (#1) COS HOIST & FRAME PLUS INSTALLATION
DGT690182
                   3051137
DGT690103
                   3051138
                                9/11/2002 FILTRATION SYSTEM FOR CHILLED WATER SUPPLY
DGT690212
                   3051139
                                9/11/2002 WELDER #8
DGT690211
                   3051140
                                9/11/2002 WELDER #7
DGT690210
                   3051141
                                9/11/2002 WELDER #6
DGT690209
                   3051142
                                9/11/2002 WELDER #5
DGT690208
                   3051143
                                9/11/2002 WELDER #4
DGT690207
                   3051144
                                9/11/2002 WELDER #3
DGT690206
                   3051145
                                9/11/2002 WELDER #2
DGT690213
                   3051146
                                9/11/2002 WELDER #9
DGT690083
                   3051147
                                9/11/2002 BIG JOE LIFT TRUCK (REV. 1)
DGT105901
                   3051148
                                9/11/2002 REPLACE HEAT SEALER
DGT105900
                   3051149
                                9/11/2002 FIRE PTOTECTION FOR GREEN GROU/ VACUUM EXHAUSTER
DGT105896
                   3051150
                                9/11/2002 REPLACE HEAT SEALERS
DGT690216
                   3051151
                                9/11/2002 WELDER #12
DGT690215
                   3051152
                                9/11/2002 WELDER #11
DGT690214
                   3051153
                                9/11/2002 WELDER #10
                                9/11/2002 DELPHI MACHINE TO ALIGN TOP TERMINAL POSTS
DGT690188
                   3051154
DGT105910
                   3051170
                                9/11/2002 RE ROUTE STORM OUTFALL
         72414
                   3051171
                                9/11/2002 VACUUM EXHAUSTER
         72393
                   3051172
                                9/11/2002 REBUILD TWO CHANGE TABLE
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| D.C.T.COORDO | 2054470 | DIA MANA MATER AND PERMATENT OF PATTERNIAN SER |
|------------------------|---------|---|
| DGT690202 | 3051173 | 9/11/2002 WATER CONSERVATION SYSTEM FOR BATTERY WASHER |
| DGT690191 | 3051174 | 9/11/2002 MISC CONVEYORS FOR LAYOUT CHANGES TO GRN GRP LEAN |
| DGT690190 | 3051175 | 9/11/2002 VENTILATION COLLECTOR FAN FOR GREEN GROUP LEAN CEL |
| 72370 | 3051176 | 9/11/2002 FIRE PROTECTION UPGRADE |
| DGT690109 | 3051182 | 9/11/2002 ROBOT TO LOAD BATTERY GROUPS INTO CAST-ON-STRAP MA |
| DGT690205 | 3051183 | 9/11/2002 WELDER #1 |
| DGT690130 | 3051209 | 9/11/2002 LINE INSTALL COSTS FOR MQ 1 VALIDATION |
| DGT690121 | 3051210 | 9/11/2002 DELPHI LEAN COVER TO CASE HEAT SEAL MACHINE |
| DGT690108 | 3051211 | 9/11/2002 INTER, COVER AIR CHECK MACHINE |
| DGT690107 | 3051212 | 9/11/2002 GROUP HOTMELT MACHINE |
| DGT690106 | 3051213 | 9/11/2002 TOP TERMINAL HOTMELT MACHINE |
| DGT690104 | 3051214 | 9/11/2002 DELPHI CAST-ON-STRAP MACHINE REBUILD OF DGS0099445 |
| DGT690096 | 3051215 | 9/11/2002 DELPHI SINGLE HEAD EF WELDER MACHINE |
| DGT690131 | 3051216 | 9/11/2002 PRODUCTIVE MTL FOR MQ 1 VALIDATION |
| DGT690203 | 3051217 | 9/11/2002 XMET PASTE MIXER #1 UPGRADE (REPLACES DGT100297D) |
| DGT690174 | 3051218 | 9/11/2002 #2 DR2-NB ENCAPSULATION/COLLATION MACHINE |
| DGT690173 | 3051219 | 9/11/2002 #1 DR2-NB ENCAPSULATION/COLLATION MACHINE |
| DGT690144 | 3051220 | 9/11/2002 UPGRADE BATTERY ACID RETENTION & DIST-TANK & COOLI |
| DGT690143 | 3051221 | 9/11/2002 UPGRADE BATTERY ACID RETENTION & DIST-CONSTR & INS |
| DGT690142 | 3051221 | 9/11/2002 UPGRADE BATTERY ACID RETENTION & DIST & ACID HOUSE |
| DGT690133 | 3051223 | 9/11/2002 OFGRADE BATTERT AGID RETENTION & DIST & ACID HOUSE 9/11/2002 NFPA VENTING ON PROPANE REGULATORS |
| | - | |
| DGT690087 | 3051228 | 9/11/2002 DELPHI LEAN TOP TERMINAL TIG WELDER |
| DGT690086 | 3051229 | 9/11/2002 DELPHI LEAN SIDE TERMINAL TIG WELDER |
| DGT056948 | 3051230 | 9/11/2002 OXIDE GRINDER CONTROL PANEL REBUILT |
| DGT72373 | 3051408 | 9/25/2002 replace sulfuric acid tank |
| DGT72387 | 3051409 | 9/25/2002 new brunswick security upgrade |
| DGT600175 | 3115835 | 2/10/2003 #5 DR3 ENCAPSULATION COLLATION MACHINE |
| DGT600174 | 3115836 | 2/10/2003 #4 DR3 ENCAPSULATION COLLATION MACHINE |
| DGT600173 | 3115837 | 2/10/2003 #3 DR3 ENCAPSULATION COLLATION MACHINE |
| DGT600172 | 3115838 | 2/10/2003 #2 DR3 ENCAPSULATION COLLATION MACHINE |
| DGT600171 | 3115839 | 2/10/2003 #1 DR3 ENCAPSULATION COLLATION MACHINE |
| DGT600176 | 3115841 | 2/10/2003 #6 DR3 ENCAPSULATION COLLATION MACHINE |
| DGT600178 | 3115842 | 2/10/2003 LOAD STATION & MAGAZINE FOR ROBOT LOAD |
| DGT600170 | 3115843 | 2/10/2003 ABB ROBOTS (4 OF 4) |
| DGT600169 | 3115844 | 2/10/2003 ABB ROBOTS (3 OF 4) |
| DGT600168 | 3115845 | 2/10/2003 ABB ROBOTS (2 OF 4) |
| DGT600167 | 3115846 | 2/10/2003 ABB ROBOTS (1 OF 4) |
| DGT600177 | 3115848 | 2/10/2003 CONVEYORS FOR DR3 |
| DGT600126 | 3115866 | 2/11/2003 #2 DR2-AN ENCAPSULATION/COLLATION MACHINE |
| DGT600125 | 3115867 | 2/11/2003 #1 DR2-AN ENCAPSULATION/COLLATION MACHINE |
| DGT600060 | 3115887 | 2/12/2003 INTERMEDIATE COVER, ASSY, MACHINE FOR MARINE |
| DGT600203 | 3115900 | 2/12/2003 FORMATION TABLE #2 |
| DGT600193 | 3115907 | 2/12/2003 OPERATOR ASSIST FOR DR-3 (1 OF 2)GREEN GROUP LEAN |
| DGT600194 | 3115908 | 2/12/2003 OPERATOR ASSIST FOR DR-3 (2 OF 2)GREEN GROUP LEAN |
| DGT600075 | 3115918 | 2/12/2003 HI VOLTAGE GREEN GROUP SHORT CHECK- MISC GREEN GRP |
| DGT600229 | 3117571 | 5/22/2003 LIFT ASSIST FOR DR-3 |
| DGT600230 | 3117572 | 5/22/2003 LIFT ASSIST FOR DR-3 |
| DGT600231 | 3117573 | 5/22/2003 LIFT ASSIST FOR DR-3 |
| DGT600204 | 3117578 | 5/22/2003 CONVEYOR SYSTEM FOR MISC LINE DR-3 |
| DGT600204 | 3117580 | 5/22/2003 CONVEYER FOR DR-3 #3&4 ON MISC. LINE |
| DGT690276 | 3151172 | 9/23/2003 BUSS DUCT FOR 1203 |
| | | 9/23/2003 BACKFLOW PREVENTORS ON WATER MAINS |
| DGT690180 DGT690267 | 3151173 | 9/23/2003 NEW PROCESS BOILER FOR PLATE STEAM HOODS |
| | 3151174 | |
| DGT690262 DGT690260 | 3151175 | 9/23/2003 INSTALL NATURAL GAS LINE IN PLANT |
| | 3151183 | 9/23/2003 GRAPHITE HEAT EXCHANGER FOR ACID HOUSE |
| DGT690263 | 3151189 | 9/23/2003 LIFT PUMP #1 |
| DGT690259 | 3151190 | 9/23/2003 CHARGE TABLE 25 |
| DGT690258 | 3151191 | 9/23/2003 CHARGE TABLE 24 |
| DGT690236 | 3151192 | 9/23/2003 NEW CHARGE TABLE |
| DGT690235 | 3151193 | 9/23/2003 NEW CHARGE TABLE |
| DGT690224 | 3151194 | 9/23/2003 INSTALLATION OF MAJOR MECHANICAL, VENTILATION, ELECT |
| DGT690222 | 3151195 | 9/23/2003 DESIGN OF NEW CHARGE TABLE VENTILATION |
| DGT690265 | 3151196 | 9/23/2003 LIFT PUMP #2 |
| DGT695033 | 3152528 | 10/17/2003 PASTE MIXER BOWL |
| DGT690230 | 3153273 | 11/22/2003 LUG FORM PILOTED DIE (XMET LINE 3) |
| DGT690229 | 3153274 | 11/22/2003 LUG FORM CUT-OFF MACHINE (XMET LINE 2) |
| DGT690204 | 3153275 | 11/22/2003 BAR CODE ERROR PROOFING PROJECT |
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DGT690193
                  3153276
                              11/22/2003 STATION TO REMOVE FORMATION CHARGE SPOOLS
DGT690283
                  3153277
                              11/22/2003 HEAT SEAL MACHINE
DGT690234
                  3153278
                              11/22/2003 REFURBISH SIDE TERMINAL PLACEMENT MACHINE
DGT690233
                  3153279
                              11/22/2003 REFURBISH TOP TERMINAL PLACEMENT MACHINE
                              11/22/2003 NEW SCRAP CONVEYOR (XMET LINE 4)
DGT690231
                  3153280
DGT690228
                              11/22/2003 PASTE BOX & RAILS (XMET LINE 1)
                  3153281
DGT690232
                  3153282
                              11/22/2003 NEW STRIP WIDTH GAGE (XMET LINE 5)
DGT695034
                              11/22/2003 OIL PURIFICATION SYSTEM
                  3153284
DGT690261
                  3153285
                              11/22/2003 BUFFER CONVEYOR FOR MISC LINE
                              11/22/2003 CONTROLS SYS FOR CUTTING ON THE GRID FUNCTIONS
DGT690257
                  3153286
DGT690256
                  3153287
                              11/22/2003 VISION SYS FOR NO SPIN CONDITION AND SPOT FACE QUA
DGT690255
                  3153288
                              11/22/2003 SPARE EQUIPMENT TO CUT ON GRID JUNCTIONS (XMET)
                              11/22/2003 SCRAP SYSTEM FOR PHASE 1 TO CUT ON GRID JUNCTIONS
                  3153289
DGT690254
DGT690253
                  3153290
                              11/22/2003 NEW ACID FILL FOR MAIN LINE (WATERFALL)
DGT690226
                  3153291
                              11/22/2003 NEW WASHER AND DRYER FOR MAIN LINE
DGT690155
                  3153301
                              11/22/2003 POWER TRANSFORMER # 4 FOR LIFT AND ROTATE TABLES
DGT690154
                  3153302
                              11/22/2003 POWER TRANSFORMER #3 FOR LIFT AND ROTATE TABLES
                              11/22/2003 POWER TRANSFORMER #2 FOR LIFT AND ROTATE TABLES
DGT690146
                  3153303
DGT690145
                  3153304
                              11/22/2003 POWER TRANSFORMER # 1 FOR LIFT AND ROTATE TABLES
DGT690067
                  3153306
                              11/22/2003 OXIDE EQUIPMENT UPG (REACTOR CONTROLS)
                  3153307
DGT105892A
                              11/22/2003 HOT MELT EQUIPMENT (REBUILD)
                               11/22/2003 REFURBISH #2 HEAT SEAL MACHINE
DGT095660E
                  3153308
DGT095659E
                  3153309
                              11/22/2003 REFURBISH #2 HEAT SEAL MACHINE
DGT600124
                  3153354
                               11/25/2003 CONTROLLER FOR TIG WELDER
DGT600123
                  3153355
                               11/25/2003 CONTROLLER FOR TIG WELDER
DGT600046
                  3153358
                               11/25/2003 GROUP CONVEYOR SYSTEM
DGT012095O
                  3190741
                               1/31/2004 CAPITALIZE REBUILT COST (SUBMERSIBLE HEATERS LINDB
                                1/31/2004 SLURRY ROOM EQUIPMENT TO RECLAIM PASTE
DGT690227
                  3190742
DGT690278
                  3190743
                               1/31/2004 HOT MELT MACHINE OVERHAUL
DGT690192
                  3190744
                                 1/1/2004 AUTOMATED ASSEMBLY CELL FOR CASES & TERMINAL ASSY
DGT690250
                  3190745
                                1/31/2004 AIR LEAK TEST MACHINE
DGT690273
                  3190750
                               1/31/2004 OXIDE DELIVERY SYSTEM
DGT690277
                  3190751
                                1/31/2004 INSULATOR DETECTION SYSTEM - MAINLINE
                                1/31/2004 INSULATOR DETECTION SYSTEM - MISC LINE
DGT690279
                  3190752
DGT600222
                  3190754
                               2/24/2004 #9 DR-3 ENCAPSULATION COLOLATION MACHINE
DGT690264
                  3190755
                                1/31/2004 AUTOMATIC INSULATOR INSERTER FOR SATURN BATTERY
DGT690266
                  3190756
                                1/31/2004 MACHINE TO INSTALL INSULATOR UNDER SIDE TERMINAL S
DGT690269
                   3190757
                                 1/1/2004 HIGH RATE MACHINE BASE
DGT690270
                  3190758
                                1/31/2004 BITRODE VRL HIGH RATE
                                1/31/2004 BITRODE VRL HIGH RATE LOAD
DGT690271
                  3190759
                  3190800
                               2/24/2004 LOAD STATION & MAGAZINE FOR ROBOT LOAD
DGT600217
DGT600239
                  3190808
                                2/24/2004 CONVEYOR FOR DR-3
                   3191600
                                3/30/2004 #10 DR-3 ENCAPSULATION COLLATION MACHINE
DGT600223
DGT600237
                  3191601
                                3/30/2004 BATTERY CHARGE TABLE #4
                                3/30/2004 BATTERY CHARGE TABLE #3
DGT600236
                  3191602
                  3191610
                                3/30/2004 BATTERY CHARGE TABLE #2
DGT600235
DGT600234
                   3191618
                                3/30/2004 BATTERY CHARGE TABLE #1
DGT690258A
                   3192185
                                4/30/2004 CHARGE TABLE 24
DGT690259A
                   3192186
                                4/30/2004 CHARGE TABLE 25
DGT004779N05
                   3193545
                                 1/1/2004 GENERAL SPENDING FOR MISC. PURCHASES - DESIGN, OUT
                  3193546
DGT012175N04
                                6/29/2004 UPGRADE FIRE LOOP AT PLANT
                                 1/1/2004 HEATING SYSTEM FOR PLANT FOR 350000 CFM
                   3193547
DGT690272
DGT000254
                   3195184
                                9/16/2004 RECTIFIER CABINET
DGT000255
                   3195185
                                9/16/2004 RECTIFIER CABINET
DGT000256
                   3195186
                                9/16/2004 RECTIFIER CABINET
                               9/16/2004 RECTIFIER CABINET
                  3195187
DGT000257
DGT098361D03
                   3215010
                               11/30/2004 ADDL CHG(700 T MOLDING MACH)
DGT690104A
                   3215013
                               11/30/2004 007797 - DELPHI CAST-ON-STRAP M
                   3215132
                                12/1/2004 LASER DATE CODE
DGT690295
DGT690296
                   3215133
                                12/1/2004 TOP TERMINAL VISION SYSTEM 66 CELL
                                2/17/2005 48 HOUR STAND PROCESS LIFT TABLE EQUIPMENT
DGT690288
                   3220272
DGT690289
                                2/17/2005 48 HOUR STAND PROCESS SPOTFACE MACHINE
                   3220273
DGT690290
                   3220274
                                2/17/2005 48 HOUR STAND PROCESS TOPTIER MACHINE
                   3220275
                                2/17/2005 AFTERMARKET LINE AHERN-SOPER LABEL ERROR PROOF
DGT690297
DGT690298
                   3220276
                                2/17/2005 MAIN LINE AHERN-SOPER LABEL ERROR PROOF
                                 1/1/2005 VRL #2
DGT116709
                   3220311
                                 1/1/2005 LASER DATE CODE #2
                   3220312
DGT1116710
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| DGT690096A | 3220661 | 2/44/2025 UDADADE DEL DUL ONIOLE DEL PROCESTO DE LA COMP |
|-------------------------|--------------------|--|
| DGT690108A | 3220663 | 3/14/2005 UPGRADE DELPHI SINGLE HEAD EF WELDER MACHINE |
| DGT690121A | 3220664 | 3/2/2005 INTERMEDIATE COVER AIR CHECK MACHINE |
| DGT690301 | 3220665 | 3/2/2005 LEAN COVER TO CASE HEAT SEAL MACHINE 3/2/2005 DR3 PLATE LIFTS |
| DGT690287 | 3220669 | |
| DGT690307 | 3222009 | 2/17/2005 48 HR STAND PROCESS STORAGE EQUIP |
| DGT690043A | 3222460 | 1/1/2005 INSTALL DATRONICS INKJET SYSTEM |
| DGT690188A | 3222463 | 5/9/2005 PLATE STACKER EQUIPMENT UPGRADE |
| DGT690173A | 3222466 | 5/9/2005 TOP POST ALIGNMENT EQUIPMENT UPGRADE 5/9/2005 #1 DR2 ENCAPSULATOR/COALATOR |
| DGT690299 | 3223037 | |
| DGT690285 | 3223037 | 6/14/2005 New Xmet Underground Scrap Conveyor 6/14/2005 SODIUM SULFATE DISPENSING SYSTEM EQUIPMENT |
| DGW690314 | 3223256 | 7/10/2005 MAIN LINE INCLINES CONTENED SYSTEM EQUIPMENT |
| DGT690293 | 3223238 | 7/19/2005 MAIN LINE INCLINED CONVEYOR |
| DGT690294 | 3223279 | 7/20/2005 AUTO INSOLATOR INSERTION MACH - MAIN LINE |
| DGT012161N01 | 3223280 | 7/20/2005 AUTO INSULATOR INSERTION MACH-MISC LINE |
| DGT690310 | 3223280 | 7/20/2005 INSTALL BAFFLES IN FORMATION TABLES |
| DGT690317 | 3223282 | 7/20/2005 WIRE BRUSH STATION-HONDA/TOYOTA LINE |
| DGT690309 | 3223283 | 7/20/2005 VRL REJECT PRINTER FOR HONDA/TOYOTA LINE |
| DGT050309 DGT105868D | | 7/20/2005 VCI APPLICATOR FOR HONDA/TOYOTA LINE |
| DGT690302 | 3223831 3223862 | 1/30/1995 ICE MAKER |
| DGT690302 DGT690311 | 3223863 | 8/24/2005 ROBOTIC LOAD EQUIP FOR COS MACHINE |
| DGT690286 | | 8/24/2005 CONTROLS FOR COS - DR3 PROJECT |
| DGT690324 | 3223958 | 8/26/2005 OXIDE REACTOR #5 |
| DGT690292 | 3223959 | 8/26/2005 OXIDE REACTOR #6 |
| DGT690292 | 3224765 | 9/29/2005 007651 - FORMATION TEMPERATURE MONITORING SYSTEM |
| DGT690305 | 3224771 | 9/29/2005 ROBOT GUARDING SYSTEM #1 |
| DGT690325 | 3224775 | 9/29/2005 ROBOT GUARDING SYSTEM #2 |
| DGT690327 | 3224776 | 9/29/2005 ROBOT GUARDING SYSTEM #3 |
| DGT690327 DGT690328 | 3224777 | 9/29/2005 ROBOT GUARDING SYSTEM #4 |
| DGT690329 | 3224778 | 9/29/2005 ROBOT GUARDING SYSTEM#5 |
| DGT690329 DGT690318 | 3224779 3225240 | 9/29/2005 ROBOT GUARDING SYSTEM#6 |
| DGT690318 | 3225240 3225241 | 10/17/2005 PACKOUT LEVELATOR FOR HONDATOYOTA LINE |
| DGT690303 | 3225241 | 10/17/2005 HONDATOYOTA FINISHING LINE MATL |
| DGT690315 | 3226228 | 10/17/2005 INSTALL FINAL COVER PLACER SYSTEM |
| DGT690312 | 3226231 | 11/29/2005 MISC LINE TUNNEL STRUCTURE |
| DGT690312 | 3226243 | 11/29/2005 CONTROLS FOR DR3 CONVEYORS |
| DGT690304 | 3226254 | 11/29/2005 MISC LINE DR3 CONVEYOR |
| DGT690330 | | 11/29/2005 GROUP CONVEYOR SYSTEM DR3'S TO ROBOTS - MAIN LINE |
| DGT690331 | 3226402 3226403 | 11/29/2005 OSHAWA VRL SCRAP SAW |
| DGT690331 | | 11/29/2005 OSHAWA BITRODE UNIT |
| DGT690308 | 3226404 | 11/29/2005 OSHAWA HONDA BANDER SYSTEM-SURPLUS |
| DGT690308 | 3226436 | 12/19/2005 DR#3 CAMCO UNIT 1 OF 3 |
| DGT690334 | 3226437 | 12/19/2005 DR#3 CAMCO UNIT 2 OF 3 |
| | 3226438 | 12/19/2005 DR#3 CAMCO UNIT 3 OF 3 |
| DGT690333 | 3227473 | 1/1/2006 OSHAWA INSPECTION VISION SYSTEM |
| DGT690322 | 3227475 | 1/1/2006 A BRADLEY CONTROLS FOR XMET LINE #4-MTL |
| DGT105866D | 5000713 | 10/1/1994 GM TKS INFORMATION CENTER |
| DGT105866D01 | 5000714 | 1/1/1995 TRAILING CHARGES TO TAG #105866D |

See Exhibit 1.21 for Real Property address

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EXHIBIT 1.1(vi) EXCLUDED RAW MATERIALS

Excluded raw materials Inventory includes the following parts numbers:

| Raw Materials | Part Number |
|---------------------|-------------|
| PURE LEAD (red +) | 9599001 |
| ALUMINUM (white +) | 9692001 |
| CALCIUM | 9680001 |
| 3% ANT LEAD | 9595001 |
| 100 % TIN | 9681001 |
| Polypropylene | 9528001 |
| HOT MELT-1213 | 9521001 |
| DR4 EXPANDER | 9672025 |
| DR25 EXPANDER | 19060890 |
| POS GMX T/T BUSHING | 19062042 |
| NEG GMX T/T BUSHING | 19062043 |
| POS T/T BUSHING | 10457694 |
| NEG T/T BUSHING | 10457695 |
| HI-TEMP SIDE TERM | 19057272 |
| LEAD RING | 19057273 |
| CHROMA COLOR | 9515001 |
| RUBBER O-RING SEAL | 19057274 |
| 4.6 CRYSTEX PAPER | 9661046 |
| 3.5 CRYSTEX PAPER | 9661035 |
| 4.1 CRYSTEX PAPER | 9661041 |
| 3.75 CRYSTEX PAPER | 19060891 |
| LEXAN STRIP | 9574002 |
| 660 SEPARATOR | 10457660 |
| 658 SEPARATOR | 10457658 |
| 196 SEPARATOR | 19065196 |
| 889 SEPARATOR | 19060889 |
| DYNEL FIBER | 9502001 |
| SODIUM | 9448001 |
| TERMINAL SHEILDS | 10496263 |
| WAFER INSULATOR | 10454924 |
| INSULATOR ROLL | 19065509 |
| FLAME ARRESTORS | 1892323 |
| 10" Interm Cover - | 10472239 |
| 9" Interm Cvr | 10472230 |
| 9" Interm Cvr | 10472231 |
| 9" Interm Cvr | 10472233 |
| 9" Interm Cvr | 10472235 |

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| 9" Interm Cvr | 10472236 | | |
|--------------------|----------|--|--|
| 9" Interm Cvr | 10472229 | | |
| 10" Interm Cover - | 10472241 | | |
| 10" Interm Cover - | 10472240 | | |
| 10" Interm Cover - | 10472243 | | |
| 10" Interm Cover - | 10472245 | | |
| 10" Interm Cover - | 10472238 | | |

EXHIBIT 1.11

Raw Materials (direct materials) included in the Acquired Assets

| Raw Materials | Part Number | STP Qty | UM | Unit | Minimum Inventory |
|--------------------------|-------------|---------|-----|----------|----------------------|
| ACID | 9402001 | 45,000 | LB | 1 Tank | 860,000 |
| HYDROMETERS 1124 | 10491124 | 1,400 | Pcs | Box | 5 |
| HYDROMETERS 5478 | 10495478 | 1,400 | Pcs | Box | 5 |
| HYDROMETERS 2595 | 10492595 | 1,400 | Pcs | Box | 5 |
| HYDROMETERS 8954 | 10498954 | 1,400 | Pcs | Box | 5 |
| HYDROMETERS 8957 | 10498957 | 1,400 | Pcs | Box | 5 |
| HYDROMETERS 7495 | 19057495 | 1,400 | Pcs | Box | 5 |
| SLIPSHEETS- | 39"X45" | 300 | Pcs | 1 Pallet | 8 |
| SLIPSHEETS- | 42"X48" | 300 | Pcs | 1 Pallet | 5 |
| HONEYCOMB- | 37"x44"x1.5 | 29 | Pcs | 1 Pallet | 16 |
| HONEYCOMB- | 42"x44"x1 | 45 | Pcs | 1 Pallet | 6 |
| 13" SHRINKWRAP | 10457753 | 1,368 | LB | 1 Pallet | 3 |
| 12" SHRINKWRAP | 10453144 | 1,404 | LB | 1 Pallet | 3 |
| 11" SHRINKWRAP | 10457752 | 1,053 | LB | 1 Pallet | 1 |
| 10" HANDLE | 10457298 | 5,640 | Pcs | 1 Pallet | 3 |
| 9" HANDLE | 10457299 | 5,640 | Pcs | 1 Pallet | 3 |
| 8" HANDLE | 10457297 | 5,640 | Pcs | 1 Pallet | 1 |
| NEG SIDE TERMINAL CAP | 10467094 | 4,280 | Pcs | Crate | 10 |
| POS SIDE TERMINAL CAP | 10489952 | 4,280 | Pcs | Crate | 10 |
| TOP TERMINAL CAP | 10471203 | 2,000 | Pcs | Crate | 12 |
| TOP TERMINAL CAP | 10471204 | 2,000 | Pcs | Crate | 12 |
| TERMINAL ADAPTORS | 10469296 | 1,080 | Pcs | Box | 3 |
| HOT MELT-1246 | 9462001 | 31 | LB | Box | 2 |
| 083 FOAM BLOCK | 275083 | 2,310 | Pcs | 1 Pallet | 2 |
| 313 CARTON | 10468313 | 1,000 | Pcs | 1 Pallet | 1 |
| 325 CARTON | 10468325 | 1,200 | Pcs | 1 Pallet | 1 |
| 327 CARTON | 10468327 | 1,000 | Pcs | 1 Pallet | 1 |
| 073 CARTON | 10474073 | 1,000 | Pcs | 1 Pallet | 1 |
| 072 CARTON | 10474072 | 1,000 | Pcs | 1 Pallet | 1 |
| 561 CARTON | 10489561 | 1,000 | Pcs | 1 Pallet | 1 |
| AC DELCO PLACARD | 10457751 | 4,000 | Pcs | Вох | 8 |
| BU DELPHI PLACARD | 10450883 | 4,000 | Pcs | Box | 2 |
| GMX Interm Cvr | 19063666 | 1320 | Pcs | Pallet | 6 |
| GMX Final Cvr | 19063668 | 4224 | Pcs | Pallet | 2 |

EXHIBIT 1.13

IUE CONSENT

IUE-CWA - DELPHI MEMORANDUM OF AGREEMENT REGARDING THE SALE OF DELPHI NEW BRUNSWICK OPERATIONS AND SPECIAL ATTRITION PROGRAM

MEMORANDUM OF AGREEMENT entered into this 25th day of May, 2006 between Delphi Corporation ("Delphi") and the International Union, IUE-CWA and IUE-CWA Local 416 (collectively the "IUE-CWA" or the "Union").

WHEREAS, effective August 1, 2006, Delphi seeks to sell its New Brunswick, New Jersey Operations to Johnson Controls, Inc. ("JCI") as an ongoing business consistent with the terms of this Memorandum of Agreement; and

WHEREAS, pursuant to the "Sale of Business" letter attached to the 2003 IUE-CWA-Delphi National Agreement as Document 7, JCI is required to assume the applicable terms of the 2003 IUE-CWA-Delphi National Agreement and to otherwise assume the Local Agreements with respect to New Brunswick; and

WHEREAS, it is the intent of the parties and the purpose of this Memorandum to establish a Special Attrition Program for all but 100 employees of the New Brunswick bargaining unit identified in accordance with seniority and plant staffing requirements and to transfer to JCI approximately 100 of the current Delphi bargaining unit members at the established New Brunswick Tier III rate and JCI benefit level. Therefore, the parties agree as follows:

1. The IUE-CWA agrees that:

- A. Document 63 of the 2003 IUE-CWA-Delphi National Agreement is waived as to the sale of the New Brunswick Operations to JCI pursuant to the "New Brunswick Put and Call Agreement" between Delphi and JCI dated June 30, 2005;
- B. JCl is not required to assume any contractual neutrality obligations collectively bargained by Delphi and the IUE-CWA; and
- C. The International Union, IUE-CWA and Local 416 will continue to discuss Local Agreement modifications aimed at obtaining agreement on wage, benefits and work practices comparable to JCI's existing IUE-CWA bargaining agreements at JCI's St. Joseph, Missouri and Geneva, Illinois sites.
- 2. Delphi and the IUE-CWA agree on the following Special Attrition Program for all New Brunswick employees on active or on leave status with more than one year of seniority as of 8/1/06 and those employees in protected status assigned to the New Brunswick Operations who, except as to option 2.E. below, are participants in the Delphi Hourly-Rate Employees Pension Plan ("Delphi HRP"). Such employee may select one of the options set forth in clauses A through E below, as applicable to such employee:
 - A. If eligible to retire as of 8/1/06, retire as follows:
 - (i) \$35,000, less applicable withholdings, for normal or early voluntary retirement (85 points 30 and out, 60 years old with 10 years or more years of credited service) retroactive to October 1, 2005; or
 - (ii) 50 & 10 Mutually Satisfactory Retirement (MSR).

- B. Any employee with at least 27 and less than 30 years of credited service regardless of age will be eligible for special voluntary placement in a preretirement program under the following terms:
 - (i) Employees electing this pre-retirement program must be eligible no later than August 1, 2006.
 - (ii) Employees will retire without additional incentives when they first accrue 30 years of credited service under the provisions of the Delphi HRP.
 - (iii) The gross monthly wages while in the program will be:
 - (a) 29 years credited service \$2,900
 - (b) 28 years credited service \$2,850
 - (c) 27 years credited service \$2,800

Wages, without COLA and vacation entitlement, will be paid weekly on an hourly basis (2,080 hours per year) and will remain at that rate until 30 years of credited service is accrued.

- (iv) Within ten (10) business days after the first date on which any employees are eligible to receive wage payments in accordance with Paragraph 2.B(iii) above, Delphi will establish a segregated payment account (the "Account") in an amount sufficient to fund the wage payments (the "Ceiling Amount"). The funds in the Account will be available to reimburse Delphi for the payment of weekly wage payments (which will be paid through Delphi's normal payroll process) under Paragraph 2.B(iii) above or for direct wage payments to employees entitled to receive such payments, as described in this Paragraph.
 - (a) Delphi shall not draw funds from the Account for purposes of this Paragraph until a date (the "Permitted Draw Down Date"), which shall be the later of the Final Election Date or the Adequate Funding Date (see definitions below). Prior to the Permitted Draw Down Date, payments to satisfy the obligations to employee participants pursuant to this Paragraph will be drawn from Delphi's available cash.
 - (b) If, on the Permitted Draw Down Date, the Anticipated Liability is less than the Ceiling Amount, Delphi shall be permitted to draw such funds out of the Account so that the balance remaining in the Account is equal to the Anticipated Liability.

The Final Election Date shall be the first of the month following the last day on which employees at New Brunswick can make an election to participate in the pre-retirement program described in Paragraph 2.B., or sooner if determined by the IUE-CWA-Delphi National Parties.

The Adequate Funding Date shall be the date on which the Ceiling Amount is greater than or equal to the Anticipated Liability.

The Anticipated Liability shall be an amount, calculated after the Final Election Date, sufficient to pay all of the remaining liabilities under Paragraph 2.B(iii) for all employees who have elected to participate in such program for the full remaining duration of such program. The Anticipated Liability shall be calculated based on the number of eligible employees, the remaining duration of the wage payments, and the applicable pay rates.

- (c) The funds in the Account shall be available to satisfy the obligations of this Paragraph and for no other purpose. The Bankruptcy Court order approving this Agreement shall specifically provide that under no circumstances (including but not limited to conversion of Delphi's Chapter 11 cases to Chapter 7 proceedings) shall the assets in the Account be available to satisfy the claims of any party other than the employees. This Agreement is, in its entirety, contingent on entry of an order, which, to the satisfaction of the IUE-CWA and Delphi National Parties provides the protections described in this Paragraph.
- C. For current employees who are participants in the Delphi HRP, a buyout of \$140,000 (with ten or more years of seniority) or a buy out of \$70,000 (with tess than ten years of seniority), less applicable withholdings, to sever all ties with Delphi, except vested pension benefits. Also, the employees electing this option are eligible for up to \$2,100 per year pursuant to the terms of the Individual Upward Educational Plan for an additional two years beginning 8/1/06 and ending 7/31/08.
- D. For current employees who are participants in the Delphi HRP, elect to remain on the active roll for one year and receive one year of health care (at a total cost to Delphi of up to \$15,000 depending on type of enrollee contract), and a weekly payment of \$2,403.84 (assuming \$15,000 enrollee contract), less withholdings, for one year (with ten or more years of seniority) or a weekly payment of \$1,057.69, less withholdings, for one year (with less than ten years of seniority) and sever all ties with Delphi, except vested pension benefits, if any, at the conclusion of the year. Also, the employees electing this option are eligible for up to \$2,100 per year pursuant to the terms of the Individual Upward Educational Plan for an additional two years beginning 8/1/06 and ending 7/31/08.
- E. For competitive rate employees, who are not participants in the Delphi HRP, percentage buyout prorated against \$140,000(with ten or more years of seniority), or against \$70,000 (with less than ten years of seniority but more than one year of seniority) less applicable withholdings, to sever all ties with Delphi. In each case, the buyout is calculated based upon the participant's competitive wage rate as a percentage of the maximum traditional wage rate for the participant's classification.
- F. All participants in options A through F will be required to sign a release of all claims, except Workers Compensation claims.
- 3. New Brunswick employees, except those on a leave of absence, who have not selected, or who are not eligible to participate in one of the options identified above, are eligible for transfer, with seniority, to JCI effective 8/1/2006, at the

established New Brunswick Tier III rate and with JCI Benefit Plans coverages. The offer of employment with JCI will sever all ties to Delphi, except for current vested benefits, if any. Traditional wage rate employees accepting such transfer will receive a \$50,000 buy down (intended to represent an offset to a timed wage and benefit reduction) to the Tier III wage and the existing JCI benefit levels. Such employees transferred to JCI will be required to sign a release of all claims, except Workers Compensation, as a condition for receiving the \$50,000 buy down amount. Employees on a leave of absence, who do not participate in the Special Attrition Program, will be eligible for transfer to JCI upon the conclusion of their leave.

- 4. It is understood by all parties that JCI will employ approximately one hundred employees at the Tier III wage and JCI benefit levels. In the instance of excess employee participation in the Special Attrition Program, the lowest seniority employees will be retained for transfer to JCI and will not be permitted to participate in this Special Attrition Program, even if previously eligible, thereby providing JCI with a workforce of 100 employees. In the instance of insufficient participation in the Special Attrition Program, the 100 highest remaining seniority employees will transfer to JCI with eligibility for the \$50,000 buy down, if applicable, with the remaining lower seniority employees being separated from Delphi, thereby providing JCI with a workforce of 100 employees. The terms of the Delphi-IUE-CWA Agreements and the ESCOP 2000 Agreement in effect at the time of this Memorandum will apply to all such Tier III employees, unless specifically modified by this Memorandum, and until an Agreement is reached between the IUE -CWA and JCI. JCI is not assuming Delphi's benefit plans and will provide its own retirement benefits to employees who accept employment at New Brunswick, in accordance with the terms of the ESCOP 2000 Agreement.
 - 5. Delphi and the IUE-CWA agree to the following:
 - A. Delphi will use temporary employees as needed to bridge any difficulties arising from the implementation of the Special Attrition Program;
 - B. Delphi and the IUE-CWA may agree to use separated employees as contract personnel on a case by case basis as needed to bridge any difficulties arising from the implementation of the Special Attrition Program; and
 - C. If during the remaining course of Delphi's bankruptcy, materially different Special Attrition Program financial incentives are negotiated between Delphi and the IUE -CWA for the option selected by the employee, it is understood that the employee will not be advantaged or disadvantaged.
- 6. The parties acknowledge that Delphi's participation in this Agreement is subject to (i) the approval of the U.S. Bankruptcy Court, which approval Delphi will seek at the next scheduled omnibus hearing; and (ii) the Closing of the sale of the New Brunswick Operations to JCI. In the event the Bankruptcy Court does not allow such participation, or the Closing does not occur, Delphi and the IUE-CWA will have no obligations hereunder.
 - 7. A. The parties further agree that this Agreement is without prejudice to any party-in-interest in all other aspects of Delphi's Chapter 11 cases, including by illustration, all collective bargaining matters involving the parties, in any proceedings under Sections 1113 and/or 1114 of the Bankruptcy Code with respect to the IUE-CWA, in any pension termination proceeding under ERISA and/or the Bankruptcy Code, and all claims administration and allowance matters.

- B. Nothing in this Agreement, the Bankruptcy Court's approval of this Agreement, or the performance of any obligations hereunder shall limit or otherwise modify: (i) Delphi's rights under Section 4041 of ERISA; or (ii) Delphi's rights under Section 1113 and/or 1114 of the Bankruptcy Code with regard to any obligations which pre-existed this Agreement (including pre-existing obligations referenced within this Agreement), such as (by way of illustration only) the obligation to maintain the hourty pension plan or provide retirees or active employees (including employees/retirees participating in the attrition programs contained in this Agreement) with levels of healthcare or other benefits as specified in pre-existing labor agreements.
- C. Nothing contained herein, the Bankruptoy Court's approval of this Agreement, or the performance of any obligations hereunder shall constitute an assumption of any agreement described herein, including, without limitation any collective bargaining agreement between the IUE-CWA and Delphi, nor shall anything herein, the Bankruptcy Court's approval of this Agreement, or the performance of any obligations hereunder, be deemed to create or give rise to an administrative or priority claim or convert a prepetition claim into a postpetition claim or an administrative expense with respect to any party.

Delphi Corporation

Delphi Corporation

Date: 3/26/06

International Union, IUE-CWA

International Union, IUE-CW/

Date: 5-26-06

EXHIBIT 1.21

REAL PROPERTY

U.S:

760 Jersey Avenue New Brunswick, New Jersey 08903 United States